

**Pol-Acquisition, *OpenPolScope* software (ver. 3.0) for Micro-Manager**

Last Updated: March 21, 2017; Revision 1.08

This manual was prepared based on Pol-Acquisition software version 3.0 and Birefringence Processing enabled. Separate manuals are available for Dichroism and Fluorescence Polarization. Please refer under the Help section for those.

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## Before Installation

*OpenPolScope* plugins come in two flavors, which are installed in different plugin folders inside the Micro-Manager folder:

1. Pol-Acquisition plugin; after its installation into the MMplugins folder, this plugin appears in the Micro-Manager Plugins menu. It is used to acquire PolScope images, applying PolScope algorithms and controlling the *OpenPolScope* hardware attached to the microscope.
2. Pol-Analyzer plugin; after its installation into the plugins folder, this plugin appears in the ImageJ Plugins menu, providing functions to view and analyze PolScope data that have been previously acquired.

The *OpenPolScope* software installer installs both plugins. The *Demo* version only installs the Pol-Analyzer plugin.

## Software requirements

1. Micro-Manager (tested with release 1.4.22 subsequent changes in Micro-Manager code might result in unexpected behavior)
2. *OpenPolScope* software : <https://openpolscope.org/pages/Downloads.htm>  
Installer for Windows XP upto Windows10  
Installer for Mac

**Note:** Currently only VariLC and a Filter Wheel implementation is compatible with the Mac version for Acquisition.

## *OpenPolScope* software components

Micro-Manager Plugins menu:

Pol-Acquisition, FrameAverager, TopFrame

Image J Plugins menu

PolScope: Pol-Analyzer; Orientation-Lines

PolScope Legacy: RatioAzimPolStackToRGB\_V2; ROI\_Averages\_With\_Lines\_V1;  
StackAverage\_

Java Console

## Minimum and recommended system requirements

### Hardware:

1. *OpenPolScope* hardware, consisting of liquid-crystal (LC) universal compensator and VariLC or equivalent electronic controller.
2. Camera, supported by Micro-Manager
3. Computer recommended 1.5GHz CPU dual core, 64-bit
4. 2 GB RAM (recommended 4 GB RAM) dependant on camera.
5. 10 MB Hard Disk Space (additional space required for UserData)

**Software:**

1. Windows XP, Windows 7, Mac (32/64 bit)  
(*OpenPolScope* software is currently not tested on Mac)
2. Java 1.6 update 31 (included in Micro-Manager for Windows)

**Note:** It is recommended to increase the ImageJ memory (Edit>Options>Memory...) to a minimum of 1024MB or more for smooth camera operations.

**Guide to abbreviations**

VariLC Digital controller for liquid crystal devices. The controller, which might have a name different from VariLC, is connected to the computer through a serial or USB cable.

File naming convention	<b>SM</b> _2012_0904_0213_5	Prefix:
	<b>Prefix</b> _Year_ <b>MonthDate</b> _HourMin_ <b>Suffix</b>	SM – Sample
		BG – Background
		SMS - Sample Series (Multi-Dimensional)

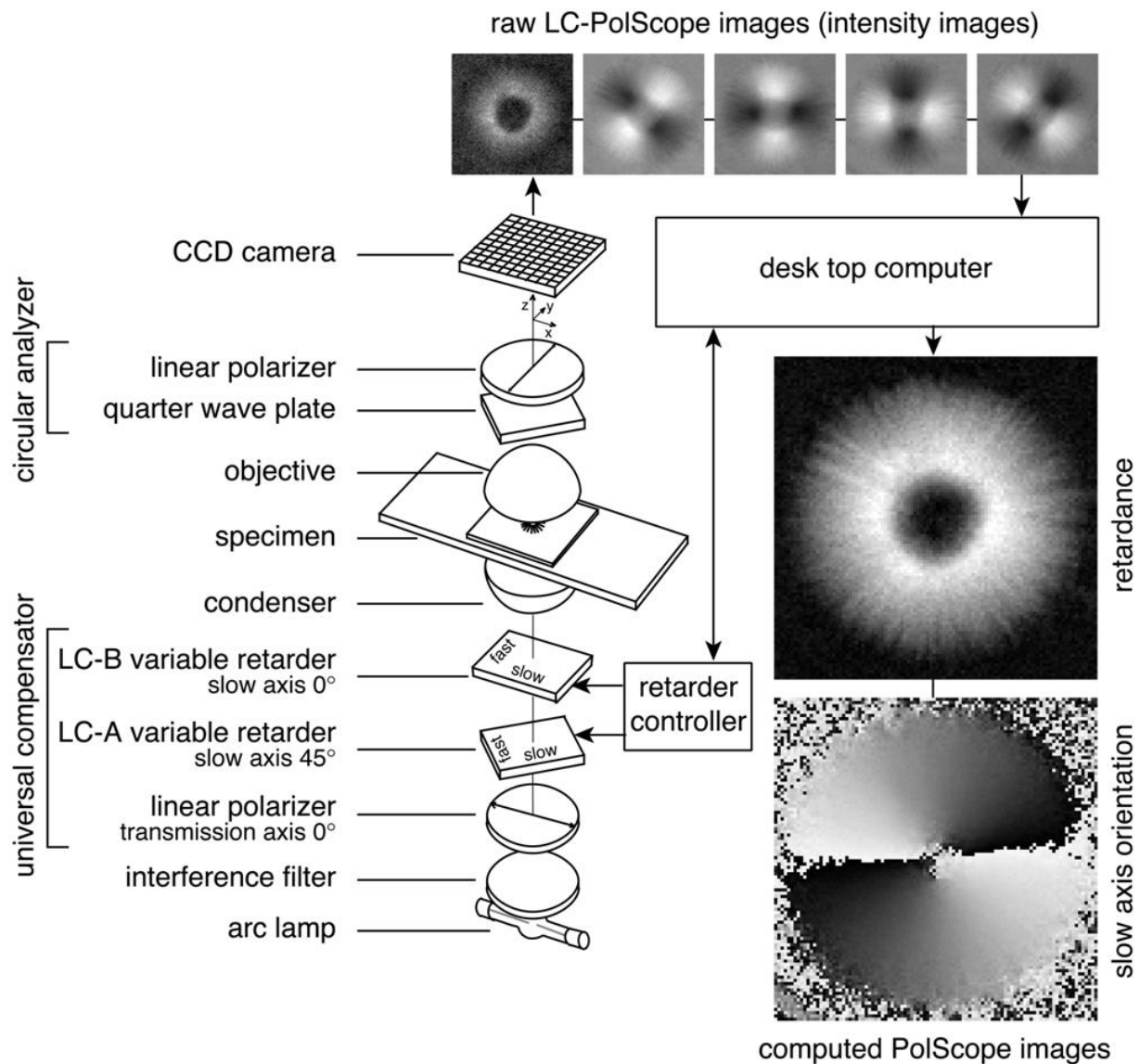
**OpenPolScope data directory structure**

Pol-Acquisition organizes the image data according to the following directory tree:

```
<LCPolScopeData> ----- (user chosen top directory)
|
<UserName1> ----- (contains directories of a single user/project)
|
  <SessionDate1> --- (contains image and metadata files of a day's session)
  |
    <SessionDate2>
  <UserName2> ----- (contains directories of another user/project)
  |
    <SessionDate1> --- (contains image and metadata files of a day's session)
  |
    <SessionDate2>
```

## Overview

The following schematic summarizes the hardware configuration typically required for

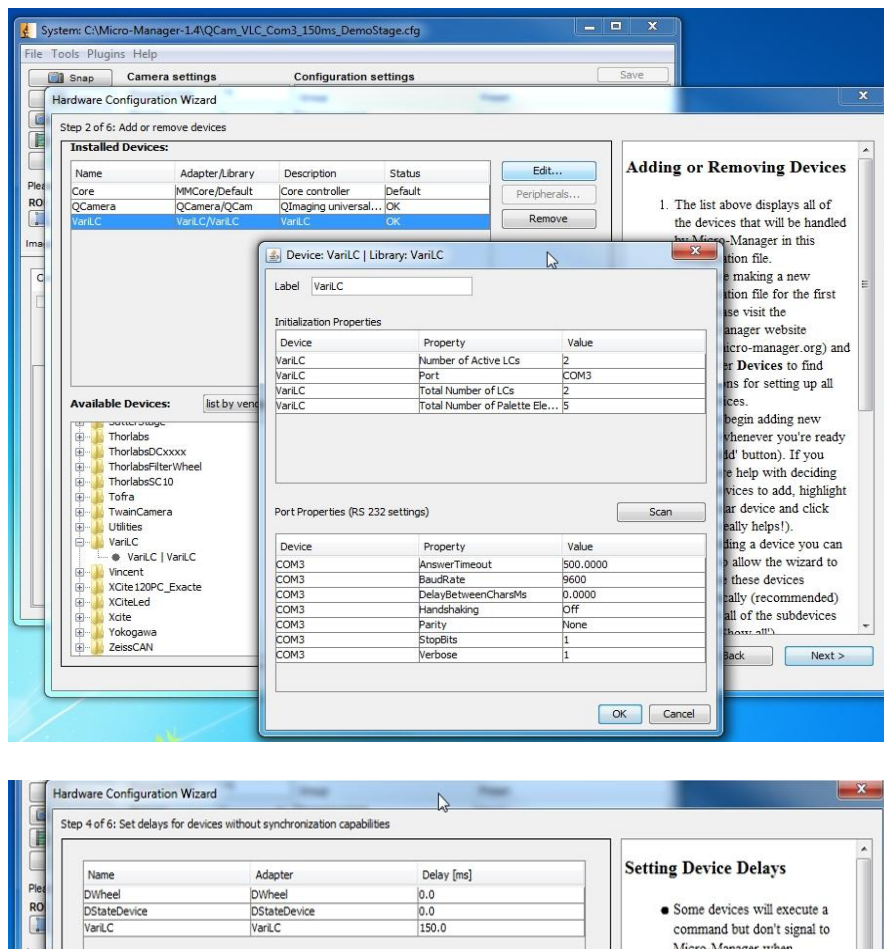


birefringence imaging with the OpenPolScope:

The optical design (left) builds on the traditional polarized light microscope with the conventional compensator replaced by two variable retarders LC-A and LC-B. The polarization analyzer passes circularly polarized light and is typically built from a linear polarizer and a quarter wave plate. Images of the specimen (top row, aster isolated from surf clam egg) are captured at five predetermined retarder settings, which cause the specimen to be illuminated with circularly polarized light (1st, left most image) and with elliptically polarized light of different axis orientations (2nd to 5th image). The retarder settings are computer controlled through the retarder controller, also called VariLC. Based on the raw PolScope images, the computer calculates the retardance image and the slow axis orientation or azimuth image using specific algorithms.

## Installation

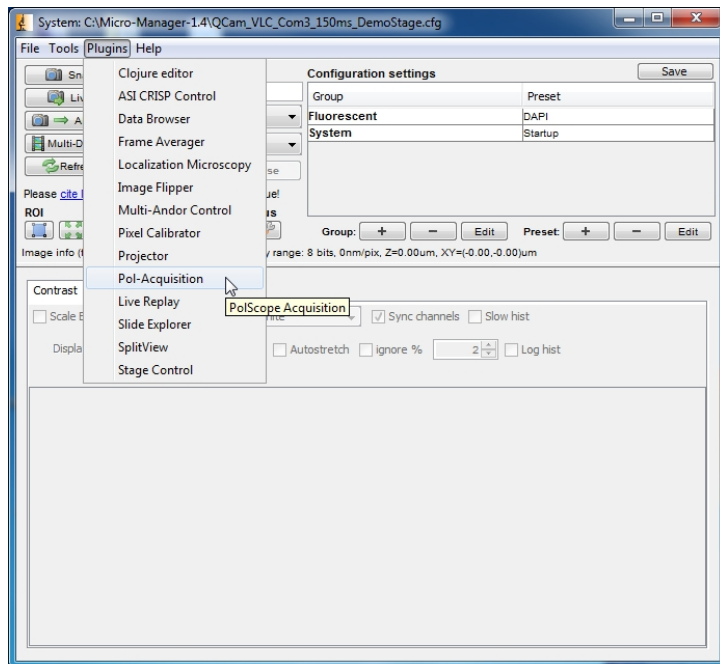
For setting up the *OpenPolScope* hardware, the user needs to be familiar with Micro-Manager and its Hardware Configuration Wizard (in Tools menu). The wizard is used to add the camera and VariLC hardware to the Micro-Manager configuration file (xxx.cfg). These additions are necessary before the Pol-Acquisition plugin can be used. Once the VariLC has been added, its properties have values similar to the ones seen in the image below. The Port Properties required for communicating with the VariLC are the default values for COM-port communication. **For the Abrio**, the baud rate needs to be set to 115200, instead of 9600, the total number of LCs to 3, and active LCs to 2. One can use the Property Browser in the tools menu to test the communication with the VariLC.



**Note:** The VariLC is synchronized with the camera or other hardware through a delay time setting, since the VariLC controller does not provide a state change callback. The delay time to be used depends on the physical properties of the liquid-crystal devices. A typical delay time is 100 ms, but can be shorter. **For VariLC, Abrio, MeadowlarkLC** use 100 ms.

**Before using the system, we recommend that you go through the process described in the section “A Walk-Through of Basic Operations” to configure and calibrate the system correctly.**

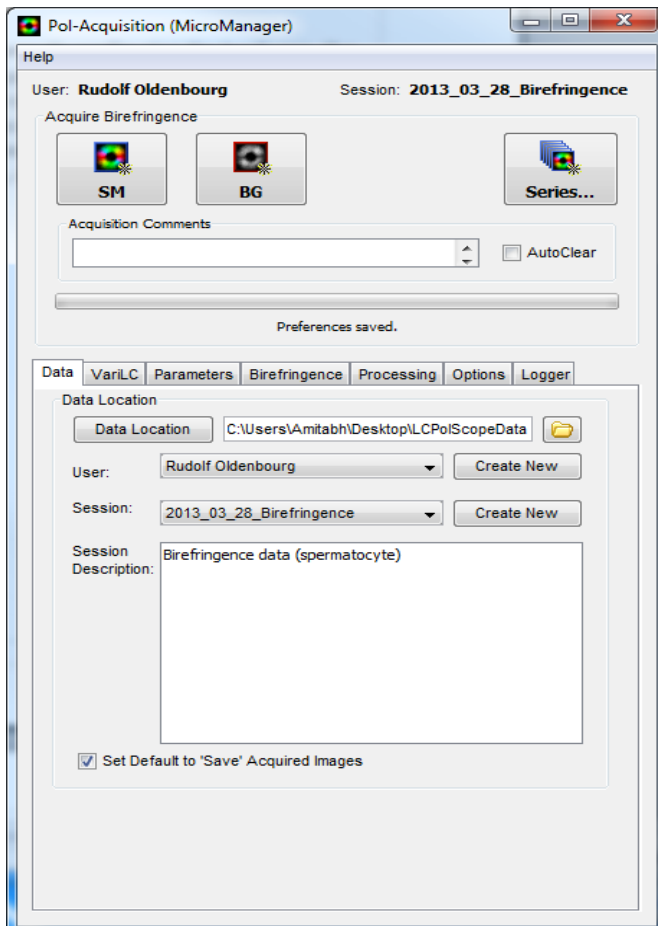
## Starting the Pol-Acquisition plugin



The Pol-Acquisition plugin can be accessed from the Micro-Manager Plugins menu.

If the Pol-Acquisition plugin is accessed without the VariLC ever being connected to the computer and configured as a hardware component in Micro-Manager, an information prompt will come up “VariLC not detected” and VariLC functions are disabled.

## The Pol-Acquisition window



After correctly configuring the hardware, the Pol-Acquisition plugin can be accessed. A window opens that contains action buttons, a progress bar, and several tabs that let the user set measurement parameters, settings, options, data locations, etc.

## A Walk-Through of Basic Operations

While performing this sequence, you may wish to refer to the section “Overview of Functionality and Settings Tabs”

### Start the Micro-Manager software:

After the camera and VariLC controller have been turned on, you may launch the Micro-Manager software by double-clicking the MM icon on the Windows desktop. In the startup query window, choose the MM config file that was prepared beforehand (see [Installation](#)) and includes the camera and VariLC controller.

### Setup your sample:

Prepare your microscope for Koehler illumination. Place your sample in the field-of-view, select appropriate objective, and direct the majority of the light to the camera. Focus on your sample using the live camera window. For calibration, move the sample sideways out of the live camera window to image a clear, non-birefringent sample area, also called background

### Set acquisition and processing algorithms

Select the Processing tab in the Pol-Acquisition window and set Birefringence as the acquisition and processing algorithm. For starters, deselect pre- and post-processing algorithm(s).

#### A Note on Setting the Swing and Retardance Ceiling

The swing setting should be adjusted based on the sample/specimen you wish to analyze. Thin biological samples typically require a swing of 0.03 and a retardance ceiling of 5 nm or higher. Thicker samples or samples containing crystals should have a higher swing setting (usually 0.1).

### Calibrating the variable retarder settings

At the beginning of a session, and sometimes during a session, the five liquid crystal settings need be calibrated. Setting 0 generates circularly polarized light and is called extinction setting for which LC-A is nominally 0.25 (quarter wave) and LC-B is 0.5 (half wave). Settings 1 through 4 generate elliptically polarized light and LC-A and -B deviate from the extinction values by adding or subtracting a swing value. The automatic calibration routine optimizes the extinction and the elliptical settings, based on the swing value chosen by the user.

The system should be calibrated while observing the slide near the area where your sample/specimen of interest is located, as background birefringence can vary across the slide.

Before starting calibration, make a ROI selection in the camera window that identifies a specimen area devoid of specimen birefringence.

Identify calibration parameters:

1. Select the VariLC tab in the Pol-Acquisition Window.
2. Identify appropriate swing value. If you are unsure of this value, you may begin by entering a median value of 0.1. Once the actual range of retardance values in your sample are known, you may adjust this number for improved performance.
3. Check your lamp power and camera exposure time by selecting the “Check



Intensities” tab. If the intensity readings are above 210, lower the lamp power and/or reduce exposure time.

4. Set Black Level. Block light from reaching the CCD and acquire an image. Determine the average pixel value and enter it in the Black Level. Recommended is a value between 3 and 7 for 8-bit images. If the value is unacceptable, change the camera offset setting.
5. Press Calibrate. Calibration will take roughly a minute to complete.
6. Optimize exposure based upon calibrated LC settings.

With optimized exposure, the numbers from your results should be within the following ranges (assuming 8-bit images with pixel values between 0 and 255):

<u>LC Setting</u>	<u>Intensity</u>
0	10 to 80
1	80 to 210
2	80 to 210, equal to setting 2, +/- 3 cts
3	80 to 210, equal to setting 2, +/- 3 cts
4	80 to 210, equal to setting 2, +/- 5 cts

If the numbers from your results fall significantly out of the ranges shown above, you will have to perform the calibration sequence again. Check the microscope to make sure that all *OpenPolScope* components are present *and that there is nothing in the optical path that may interfere with proper operation*. Be sure to remove common accessories such as filter cubes or linear polarizers that may have been left in place by a previous user.

During calibration, if three successive measurements are too bright, the calibration will stop and display a warning.

You may adjust the lamp and repeat the calibration sequence until all the values are in the desired ranges. Nevertheless, even if the Average Gray values of Setting 2 through 5 are as low as 40 or as high as 230, the *OpenPolScope* will still function, though not optimally.

The ratio of Setting 2 to Setting 1 is an indicator of the retardance measurement signal-to-noise ratio. Bigger ratios are better. For large retardance values, which usually involve a retardance swing of 0.2, the ratio is 10 to 1 or better. For small retardance values, which usually involve a retardance swing of 0.03, the ratio is typically 2 to 1 or better.

For microscope applications, the diameter of the aperture diaphragm in the condenser has a significant impact on this ratio, and thus the retardance signal-to-noise ratio. If the aperture is decreased, this ratio will go up. However, signal will go down and the exposure time will increase. Of course, the adjustment of the condenser aperture will also impact spatial resolution and depth-of-focus.

The Extinction number is another indicator of the quality of the polarization optical train. An Extinction of at least 100 should be achieved, more routine is 200 and better. The optical setup will be more sensitive the higher the Extinction.

Do note that if you change the swing value, you will need to recalibrate.

It is advisable to re-calibrate whenever you change the sample/specimen slide.

## Acquiring birefringence images

### Set acquisition parameters:

Select the Parameters tab in the Pol-Acquisition window. Choose whether or not a mirror is present in the optical path, the Black Level and the use of frame averaging are set correctly. Please note that recalculation after image acquisition is possible should the settings initially be incorrect (refer to Pol-Analyzer manual).

### Set pre- and post-processing algorithms

Select the Processing tab in the Pol-Acquisition window and select the desired pre- and post-processing algorithms.

### Set birefringence parameters

Select the Birefringence tab in the Pol-Acquisition window and designate an appropriate retardance ceiling for computed retardance images. For biological samples, this is often in the 5 – 10 nanometer range.

### Acquire a background image

If the retardance values in the sample are less than 20 nm, as is often found in biological images, we recommend that you take a background image. Background images are taken without a sample in the field-of-view, but with the microscope slide in place. These images are used to compensate for the birefringence of the microscope optics themselves.

Position your sample so that the live camera window is free of sample and debris. Defocusing slightly can help to reduce the visibility of particles in the area of the slide where the background is acquired.

Proceed to take a background stack by clicking the BG acquisition button from the top of the Pol-Acquisition window. The new background data will be saved to disk if “Save to Disk Acquired Images” is checked in the Data tab.

The name of the newly acquired background stack will appear in the Background field of the Parameters tab and will be used for background correction of the samples subsequently acquired.

It is advisable to acquire an additional background image at the end of a time series, as the variable retarders may drift and corrections can be applied later to compensate for this.

### Acquire a sample image

Position and focus on your sample in the Live Camera window. Proceed to acquire an image stack by clicking the SM (sample) acquisition button from the Pol-Acquisition window. The newly acquired image will appear and automatically be saved to disk if “Save Acquired Images” is checked in the Data tab.

The resulting sample image should appear in a new viewer window with background correction applied. If no background stack is specified, the sample retardance and orientation values are computed without background correction.

Once you have successfully acquired a sample image, you are ready to perform Multidimensional acquisitions (e.g. z-slices, time series, etc.)

### Calibration of calculated retardance and orientation values

The calculated retardance and orientation values are best calibrated against a sample for which the retardance and slow axis orientation values are known. This is particularly important for the slow axis orientation, which depends on physical parameters of the optical setup, including the orientation of the liquid crystal compensator and of the camera.

The **retardance** values are already calibrated by virtue of the calibration of the liquid crystal devices. The manufacturer of the LCs of the Oldenbourg Lab included a calibration table in the VariLC controller, which allows the setting of an LC device to an absolute retardance, usually expressed as a fraction of the wavelength. Therefore, the swing value is given in absolute retardance, and the specimen retardance in each image pixel is calculated in absolute retardance. (Note that the retardance of the LC-settings and the swing are given in fraction of wavelength, while the retardance of the sample is given in nm)

The **orientation** of the slow axis needs to be calibrated using a specimen with known slow axis orientation. The calibration involves the correct setting of the orientation reference angle (see “Birefringence tab”) and of the mirror setting (see “Parameters tab”). A number of test specimens can be used for this purpose. Biological specimens such as living (or fixed) cells with stress fibers or dividing cells with a living spindle or well preserved spindle microtubules are well suited, because the morphologically distinct fibers are birefringent with a slow axis orientation parallel to the fiber axis. Also collagen fibers have a slow axis that is oriented parallel to the fiber axis.

A simple and accurate calibration sample can be made with a thin glass fiber (e.g. soda lime glass, diameter  $\sim 100\ \mu\text{m}$ ) that is taped to a microscope slide. When taping the fiber down on both ends, induce a slight bend in the fiber. The bend causes stress birefringence whose slow axis is oriented in a predictable fashion with respect to the fiber axis. The birefringent layer on the outside of the bend, where the soda lime glass is stretched, has its slow axis parallel to the fiber axis, while the birefringence in the inside layer, where the glass is compressed, has its slow axis perpendicular to the fiber axis. For best imaging results, the fiber can be imbedded in immersion oil to remove the cylindrical lens effect of a fiber that is surrounded by air. (refer Appendix B for alternate method using cheek cells)

### Mapping of calculated retardance and orientation values into 8-bit and 16-bit images

The calculated images in channel 1 and 2 represent the measured retardance (channel 1) and orientation of the slow axis (channel 2) values in every pixel of the sample or background image. As all images associated with a PolScope stack are either 8-bit or 16-bit images, including channel 1 and 2, the calculated retardance and orientation values are mapped into either 8-bit or 16-bit integers.

The computed **retardance** values are linearly mapped from 0 to the retardance ceiling value into integer values from 0 to 255 (8-bit) or 0 to 65,535 (16-bit). Retardance values that are computed to be higher than the ceiling value are converted to 255 or 65,535, respectively.

A pixel value in channel 1 can be converted into a retardance value by the following formula:

$$\text{8-bit image:} \quad \text{retardance} = \frac{\text{pixel\_value}}{254} \cdot \text{retardance\_ceiling}$$

$$\text{12-bit image:} \quad \text{retardance} = \frac{\text{pixel\_value}}{16,382} \cdot \text{retardance\_ceiling}$$

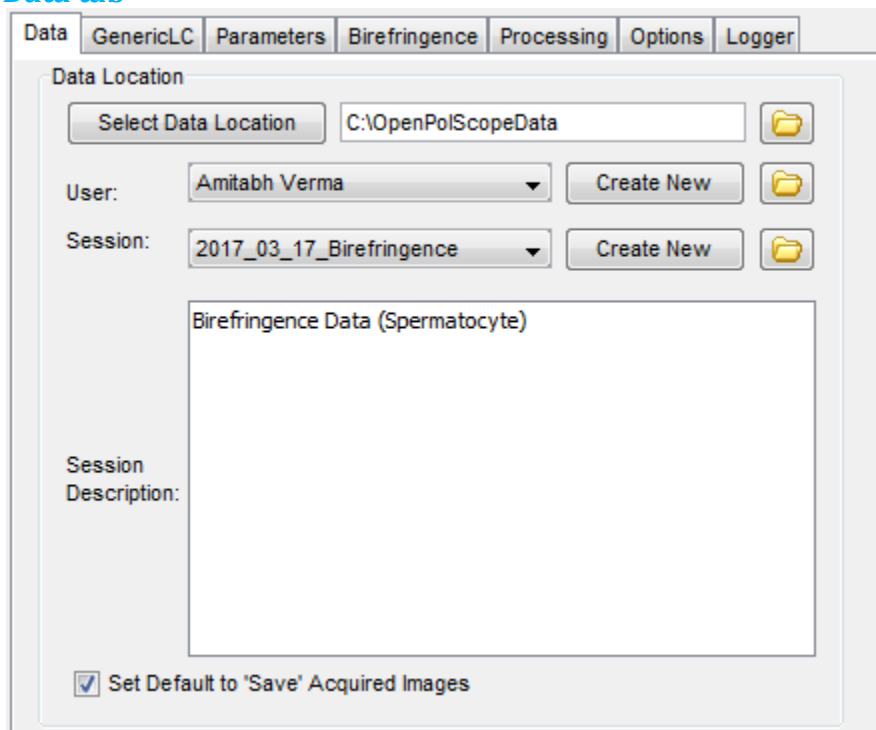
$$\text{16-bit image:} \quad \text{retardance} = \frac{\text{pixel\_value}}{65,534} \cdot \text{retardance\_ceiling}$$

The highest possible pixel value (255 for 8-bit, 16,383 for 12-bit, and 65,535 for 16-bit images) is reserved for indicating any value higher than the `retardance_ceiling`.

The computed **orientation** values range between 0 and 180° and are stored as integer values from 0 to 180 (8-bit), 0 to 1800 (12-bit), or 0 to 18000 (12- and 16-bit). Hence, an orientation angle stored in channel 2 of a 16-bit image is equal to the pixel value divided by 100.

## Overview of Functionality and Interface Tabs

### Data tab



The Data tab lets one choose a root folder *Data Location* where *OpenPolScope* data will be saved. After selecting a root folder, *User* and *Session* folders can be recalled in drop-down menus or created as needed.

Set Default to 'Save'...: Checking this option will set the default behavior to save acquired images into the specified Session folder.

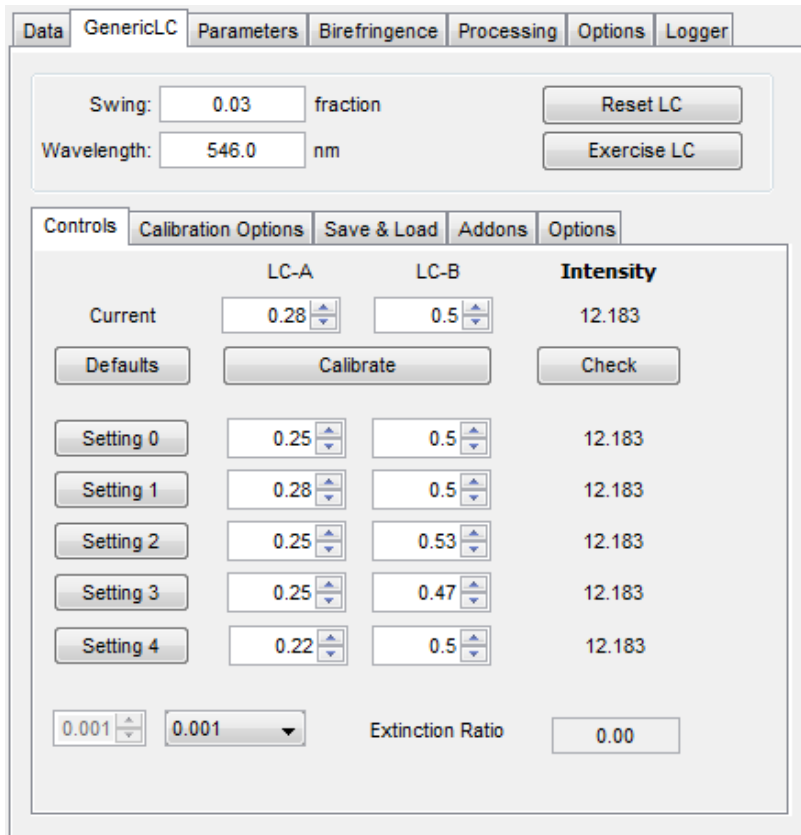
Session Description: This text is set by the user when a session is created and can be modified later to provide a quick view description. This would typically describe the types of datasets or other user notes that describes the session.

**Device tab (VariLC, MeadowlarLC, GenericLC, etc.)**

The name of the Device tab is inherited from the Device Adapter file and so can be variable based on the User device. However, they all will provide the same functionality. For the manual we have used the Demo adapter (GeneriLC) and will be referred to as the LC-tab and the device as LC-controller.

*This section applies when using a Processing plugin that requires a LC device. For example the Birefringence plugin in this example.*

**Controls**



*The LC tab has controls for the LC universal compensator with 2 liquid crystals, LC-A and LC-B.*

**Swing:** Sets the nominal retardance bias (as a fraction of the wavelength) for the elliptical settings of the liquid crystals. Default is 0.03.

**Wavelength:** Sets the wavelength that will be used when setting the Retardance values. Usually equal to center wavelength of light used to illuminate specimen. Default is 546 nm.

**Reset LC:** Resets the Error light on the LC controller. Occasionally, this light might come on during the calibration process, without

consequence.

**Exercise LC:** Cycles the LCs between high/low values to assure consistent settings. Click if LCs have been powered off for a long time and intensities measured for separate settings are not reproducible. (Click Check several times and watch intensity values.)

**LC-A and LC-B (columns):** retardance values of LCs as fraction of wavelength; can be changed by either typing value or clicking spinner wheel.

**Intensity (column):** intensity recorded in camera ROI; is updated each time LC retardance is changed.

**Current (row):** current retardance values of LCs

The remaining buttons and fields in the lower half of the VariLC tab affect the five settings used for *OpenPolScope* imaging:

**Defaults:** Populates the Settings with the nominal LC retardance values. The Settings are

not calibrated

**Setting:** Setting 0 is also referred to as the Extinction Setting. The other four Settings are the swing applied settings that are calibrated during the calibration procedure. Clicking a Setting button, sets the LCs to the corresponding retardance values.

**Check:** Measures intensities for Settings 0 through 4 and calculates the extinction coefficient.

**Calibrate:** Calibrates the five LC settings using intensity readings from the camera ROI.

Calibrating the 'Extinction' Setting 0 searches for an intensity minimum by varying the retardance values of LC-A and LC-B. The search starts from the values shown in the Current Setting. For best results, start from a setting that is close to the minimum.

Once the Extinction values are found, the swing is applied to the next settings and calibrated such that their intensities are equal.

Before starting calibration, make a ROI selection in the camera window that identifies a specimen area devoid of specimen birefringence. Typically, calibration is done with the camera showing a background region in the specimen and is immediately followed by recording a Background stack.

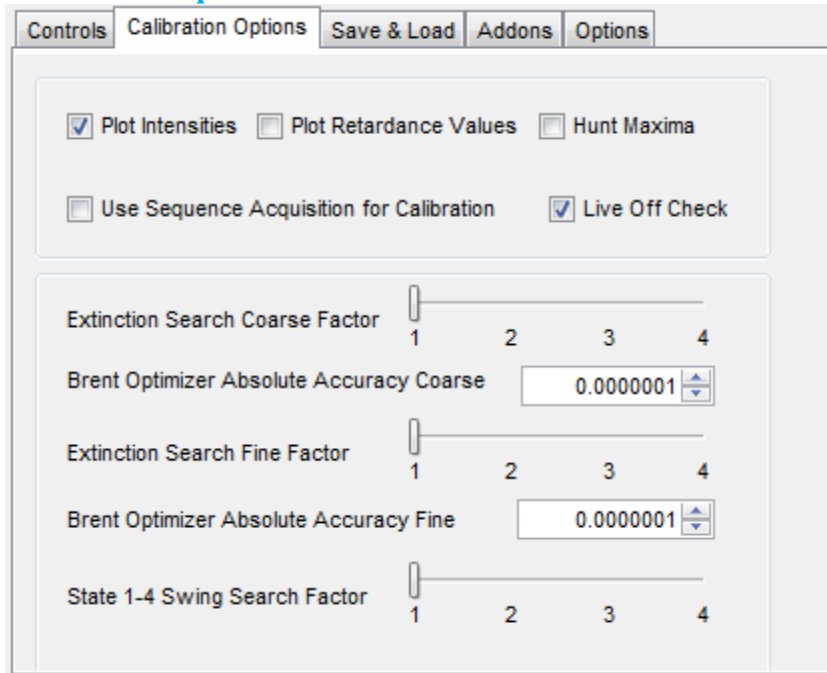
**Extinction** field shows the extrapolated extinction coefficient. The extinction coefficient characterizes the quality of the polarization optical train. The extinction is defined as the ratio of the recorded intensity when the universal compensator is set to maximum transmission divided by the intensity when the compensator is set for minimum transmission (extinction).  $I_{ext}$  is measured directly (Setting 0), while the maximum transmission is extrapolated from Setting 1, using the measured intensity  $I_1$  and extrapolating to a virtual setting that would cause maximum transmission:

$$Extinction = \frac{I_1 + I_2 + I_3 + I_4 - 4I_{ext}}{4 \cdot (I_{ext} - BlackLevel) \cdot \sin^2(Swing \cdot \pi)}$$

**Note:** The Calibration routine can be tweaked by using the Brent Optimizer Accuracy and Low/High range limits of the VariLC from the Options panel.

**Note:** It is recommended to change the VariLC settings through this tab rather than Micro-Manager's Device/Property Browser.

## Calibration Options



**Plot Intensities:** Plot the Intensity profile during Calibration.

**Plot Retardance Value:** Plot the Retardance Value profile during Calibration.

**Hunt Maxima:** Typically calibration is performed against search for lowest intensity when searching for extinction value. In certain cases (Mode plugins) there might be a need to search for maximum transmission. Default is disabled.

**Use Sequence Acquisition for Calibration:** A faster mode for Calibration and is required enabled for certain cameras

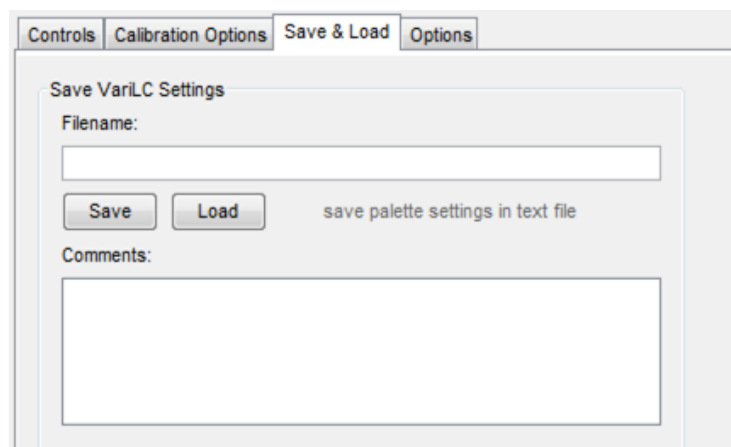
(eg. Andor). If Calibration using this mode causes error during Calibration you may disable it. Default is enabled.

**Extinction Search:** When performing a Calibration this defines the search range from the current value. The final search range is the multiple of swing defined. Default is 4 for Coarse and 2 for Fine.

The Brent Optimizer defines the tolerance or accuracy of the search. Default is 0.01 for Coarse and 0.00001 for Fine.

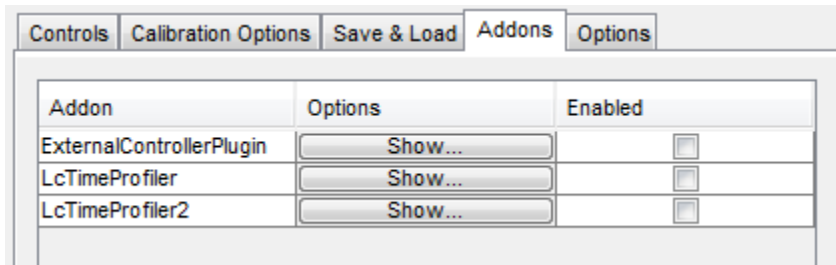
Thus with a swing of 0.03 and a factor of 4. The LC will scan a range of +/- 0.12 from the current LC value with its respective tolerance.

## Save & Load



**Save VariLC Settings:** A user can save the current LC settings to a text file with comments or Load a saved settings file (.polset). This is optional, as the LC settings are also routinely saved in the IJ\_Prefs.txt file

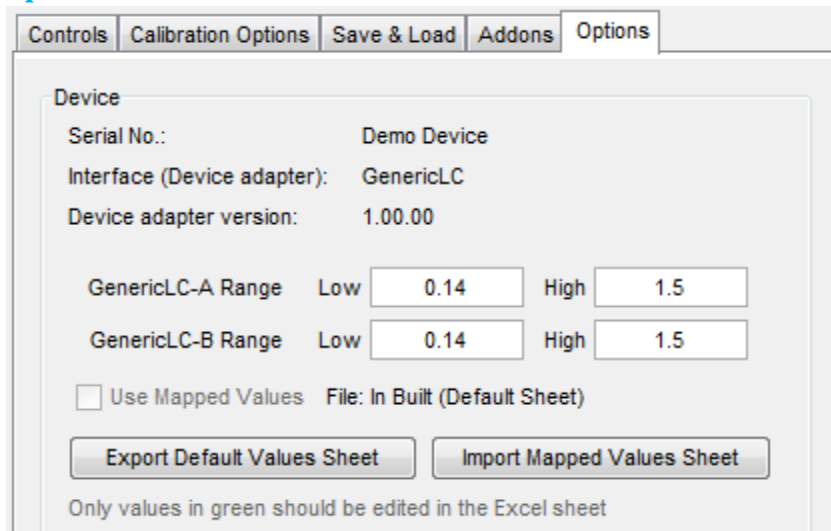
## Addons



The Addon tab show all the addons that were loaded with the Pol-Acquisition software. These addons can provide additional functionality in terms of providing 3rd party access to the software.

The ExternalControlPlugin is one such example that allows TCP/IP connection to be made from an external software to control the LC. More information on this addon is available on the website: [https://openpolscope.org/pages/TCP\\_FileListener\\_Control.htm](https://openpolscope.org/pages/TCP_FileListener_Control.htm)

## Options



Device:

Range:

These upper and lower limits need to be determined for the liquid crystal devices installed and need to be set once during installation.

Use Mapped Values:

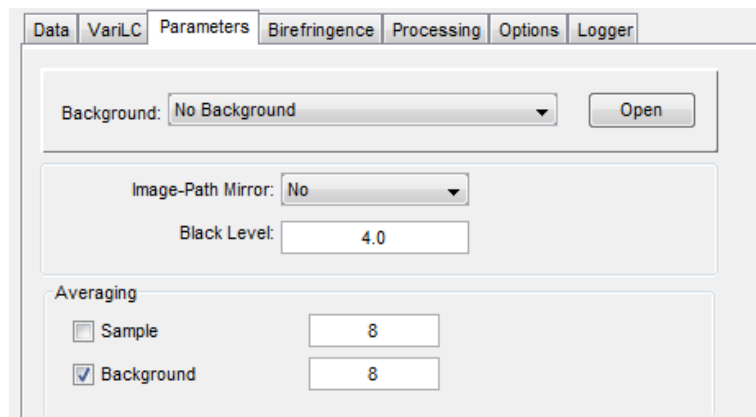
If checked, a device specific calibration table for liquid crystal settings is used. Default is enabled (checked). If

unchecked, numbers in LC settings are sent directly to VariLC controller.

Export/Import Mapped Values Sheet: The currently used Mapped values can be exported as an excel file. A default template is exported in the case of Non-Profiled devices. This is particularly useful for Non-Profiled LC Devices where the default values can be edited on the excel file and imported back in the software. Imported values are not retained if Micro-Manager is restarted and the excel file needs to be imported again.



## Parameters tab



The Parameters tab includes parameters that are used during acquisition and are saved in the image metadata.

### Background:

The selected background that is used for background correction when computing the specimen retardance and slow axis orientation.

**Note:** Background data can be stored in a file located on disk or in an open window. Background data should be recorded at least once at the beginning of a session.

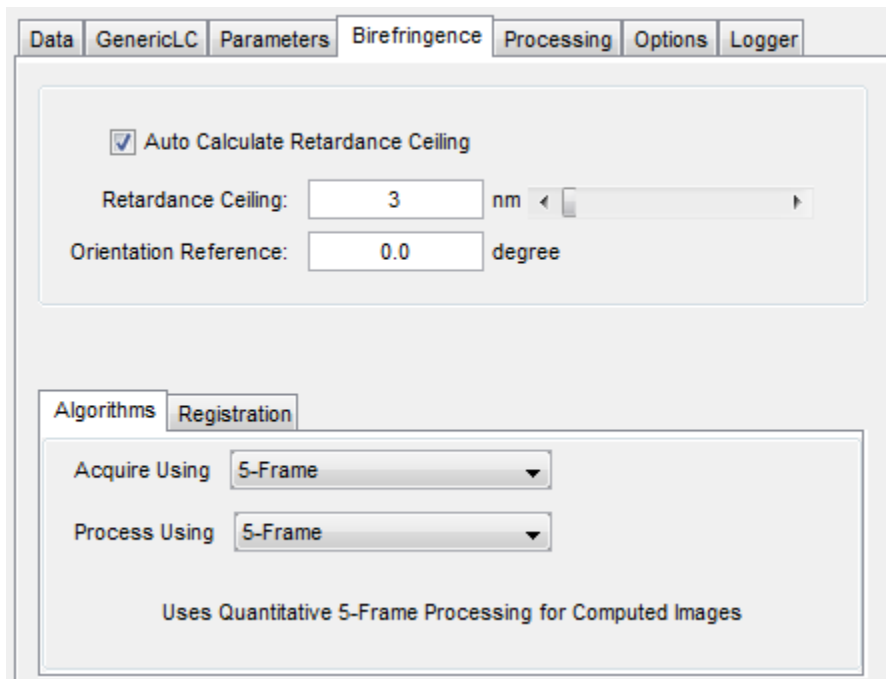
### Image-Path Mirror:

Used for an Inverted microscope or if there is a mirror in the optical path. Default is No. Setting the mirror parameter inappropriately leads to incorrectly computed orientation values. Retardance values are not affected by the mirror setting.

**Black Level:** The Black Level (also called baseline) is the average pixel value when the camera is not illuminated. The black level primarily depends on the camera offset setting.

Averaging is available if the 'FrameAverager' plugin has been installed in the Micro-Manager plugins folder (appears in the MM plugins folder). Averaging generates raw image data by averaging N camera frames. Averaging reduces image noise at the expense of time resolution. Averaging more than 8 frames is usually not effective. Default is Sample disabled and Background enabled at 8.

## Birefringence tab



The main 'Processing Mode' selected in the Processing panel (here Birefringence) will be displayed as an additional tab. Its panel will contain options only applicable when this Mode is selected.

**Auto Calculate Retardance Ceiling:** When enabled the software will calculate the retardance based on the highest retardance value it finds within the calculated retardance image. This might not be a true representation of the data in cases where there is debris within the sample space.

**Retardance Ceiling:** Sets the value of the retardance ceiling that is used for storing the retardance values in its image channel (usually first channel). For further explanations, see section "Mapping of calculated retardance and orientation values into 8-bit or 16-bit images"

**Orientation Reference:** Sets the orientation reference that is used for processing the slow axis orientation image.

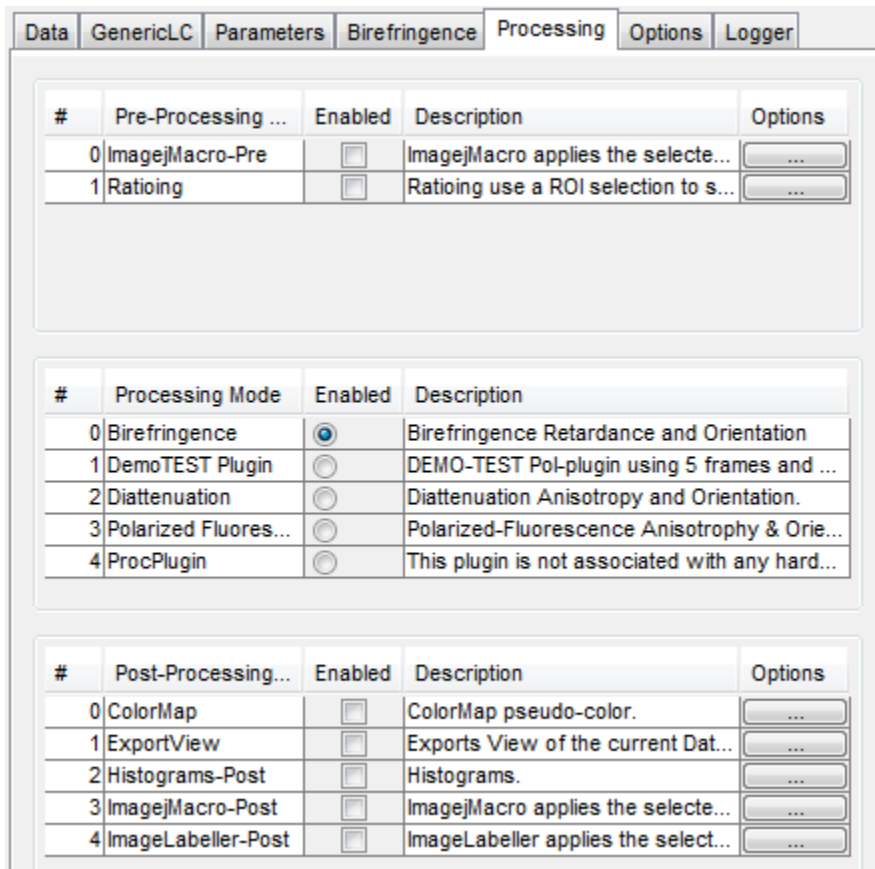
### Algorithms

**Acquire Using:** Option to acquire only 4 frames instead of the default 5 frames, dropping the acquisition of the raw image for Setting 4.

**Process Using:** Option to use only 4 frames for processing instead of 5 frames.

**Note:** 5-frame processing requires an activation key. This is available for free for all VariLC users and those Meadowlark LC users who have purchased the unit via the OpenPolScope Resource at MBL. Please send us a note to request an activation key.

Processing tab



The Processing tab is divided into 3 main segments.

*Pre-Processing:* This applies some modifications to the raw image data before they are sent to the main processor. An example is Ratioing in which the pixel values of the raw sample images are multiplied by a correction factor calculated based on the background images. Multiple *Preprocessors* can be selected.

**Note:** The raw image data that are stored in the raw image channels are never altered during any processing

steps, including preprocessing and post-processing.

*Processing Mode:* This is the main processor, which controls the acquisition and processing algorithms used. It defines the number of raw images acquired; the number of computed images, which are also called virtual channels; the computation algorithm generating the virtual channel images; along with other parameters. Only one *Processor* can be selected. A Processor has its own options tab (Birefringence).

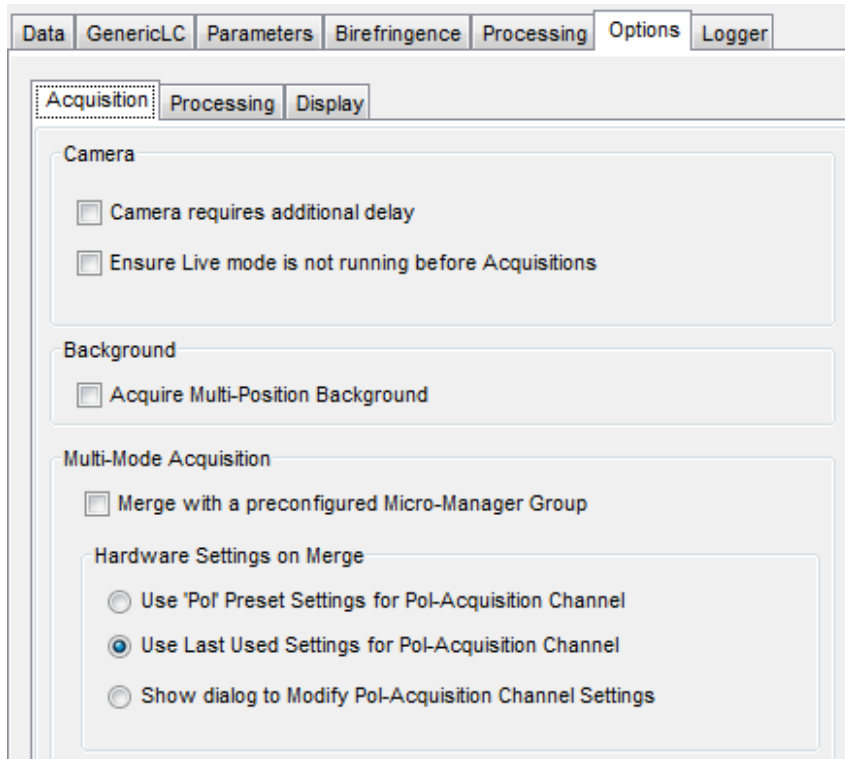
*Post-Processing:* This applies some post-processing correction to the images. It can also be used to generate additional images. Multiple *Post-processors* can be selected.

**Note:** All the *OpenPolScope* processors that are currently installed will be displayed in this tab.

**Note:** Acquisition cannot be performed without selection of a Processor plugin.

**Note:** *Pre-/Post-Processor* may or may not have additional options that are indicated by a button.

Options tab



Camera:

Camera requires additional delay:

Certain cameras cannot acquire at burst rate during Frame Averaging and require a delay between fast sequential acquisition. This might be required when an error is thrown when using Frame Averaging.

Ensure Live mode is not running before Acquisitions:

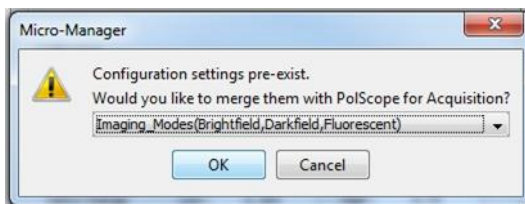
Certain cameras take longer to switch off when

in Live mode and cause errors when Acquisition is performed. This option will enforce a check when Acquisition if being performed and let the User stop Live before proceeding to Acquisition.

**Background:**

Acquire Multi-Position Background: Applicable for motorized X-Y stages only. When there is a need to acquire multiple positions for Sample data and the background for the Sample varies then this options can be used to acquire a Background with multiple positions that would correspond to the multiple positions acquired in the Sample.

**Multi Mode Acquisition:**



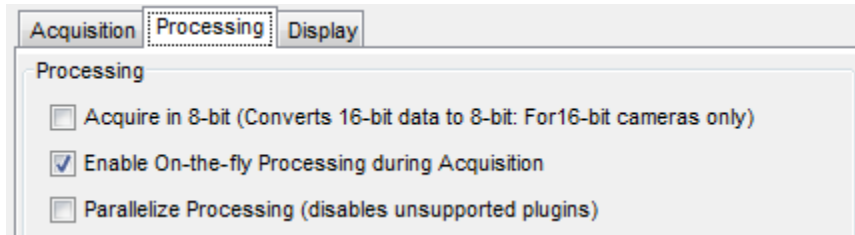
For merging PolScope acquisition with another mode of imaging, such as fluorescence or bright field, defined as acquisition Group.

(refer Appendix A for more details)

Ask to merge with preconfigured Group: allows merging with an acquisition Group that has been previously defined by a user.

Always ask for PolScope related Hardware Settings on Merge: If the merge option has been used previously the fields can be populated using the stored values.

### Processing:

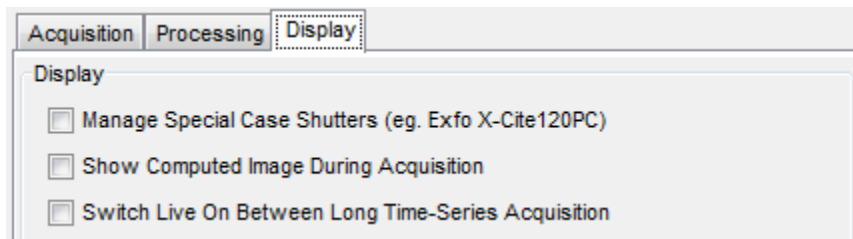


#### Enable On-the-fly Processing during Acquisition:

This option is available to disable processing for the computed images while acquiring. In the case where acquisition speed is extremely fast or the Image resolution is higher than usual and enough computation power is not available, to avoid any lag that could affect acquisition this selection can be used. This acquired dataset will then need to be Processed using the Pol-Analyzer interface. Default is enabled.

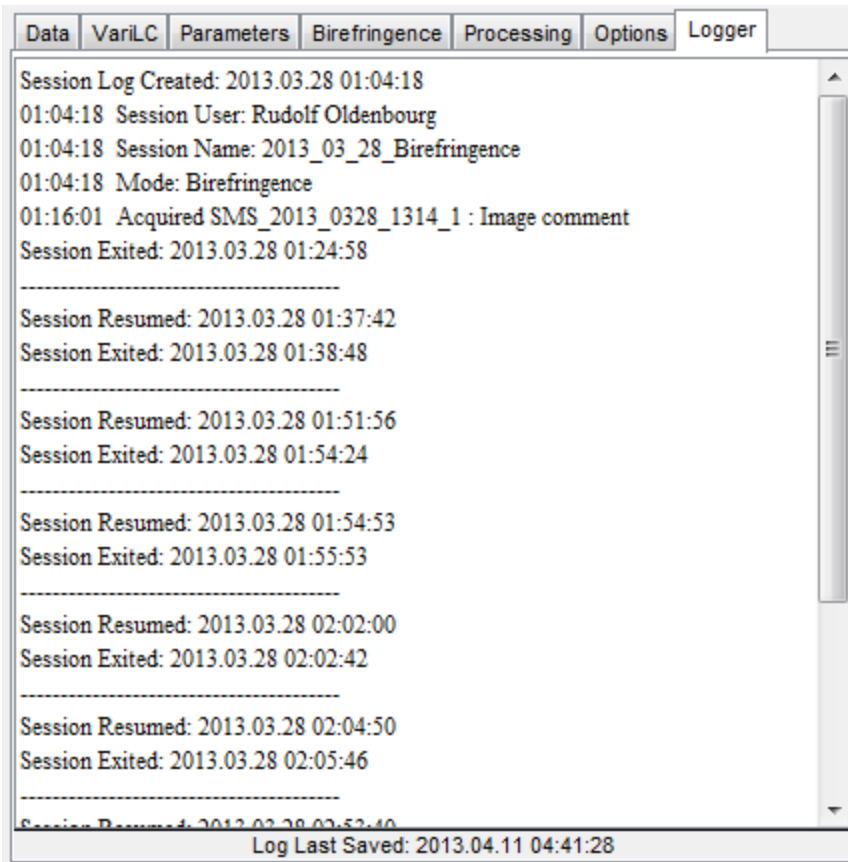
Parallelize Processing: This option will utilize all available CPU cores for processing the acquired images. Default is disabled.

### Display:



Show Computed Image During Acquisition: During series acquisition, this option will keep the display on the retardance image and not display raw images. This can be changed during series acquisitions

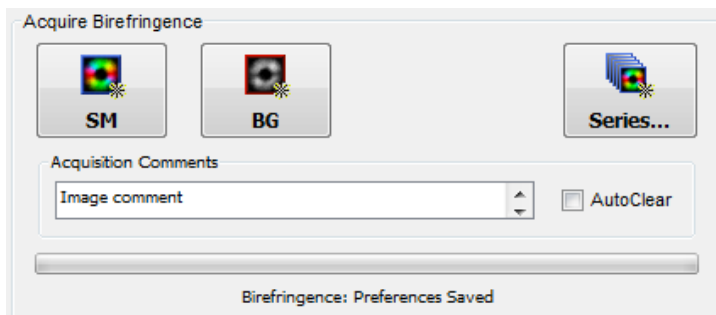
Logger tab



This tab creates a chronological event log for the Session. The log file (session\_log.txt) resides in the User's session directory. Other than providing basic User information, all images acquired in Micro-Manager are logged in this log file. A User can also add their own comments and notes in the text area regarding their experiments.

**Note:** It is particularly useful for adding key changes to the system's hardware (eg. Objective, Filter wheel, etc.) that are not motorized and connected to Micro-Manager and thus their information is not logged in the image metadata.

Acquisition Buttons



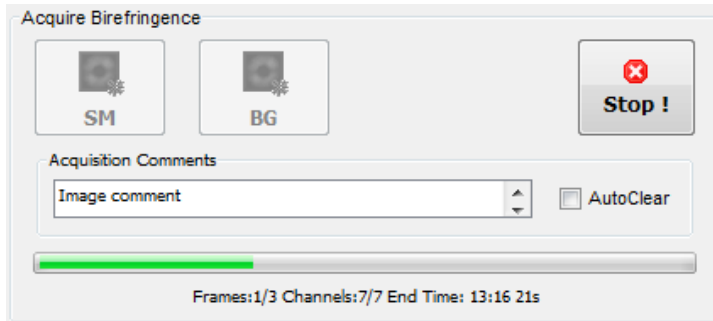
**SM:** Acquire Sample images

**BG:** Acquire Background

**Series...:** Acquire Series/Multi Dimensional

**AutoClear:** Erases the Acquisition Comment after each acquisition.

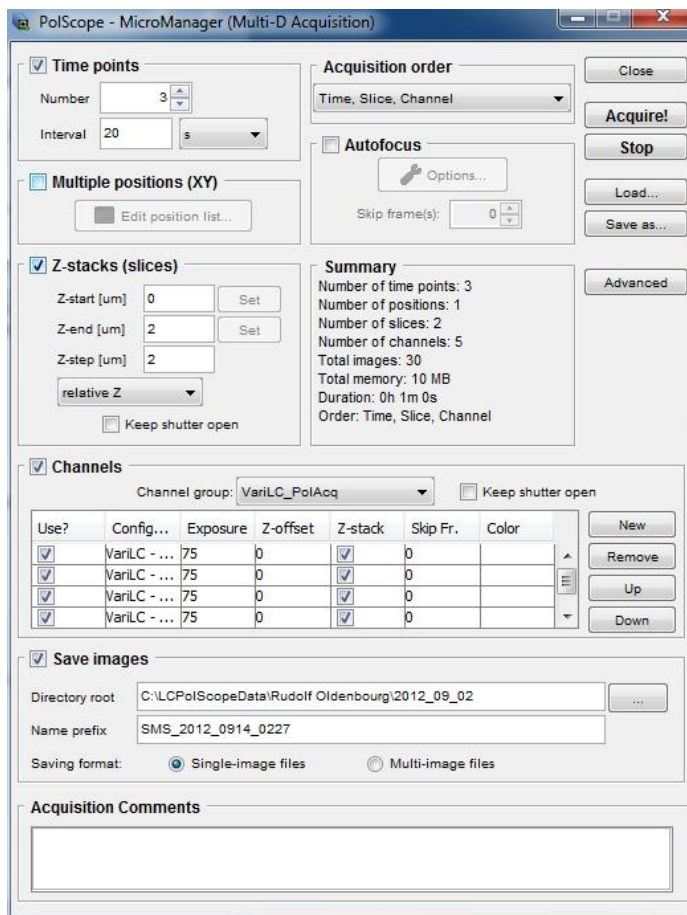
**Stop:** During Acquisition the Series... button functions as a Stop button.



(These acquisition buttons are added to the TopFrame plugin, if it has been started.)

**Note:** During Series acquisition, the display of the progress bar changes with each acquired image. However, the End Time is calculated at the

start of series acquisitions and remains fixed. If the user pauses the series acquisition, the displayed End Time will not change and is therefore incorrect.

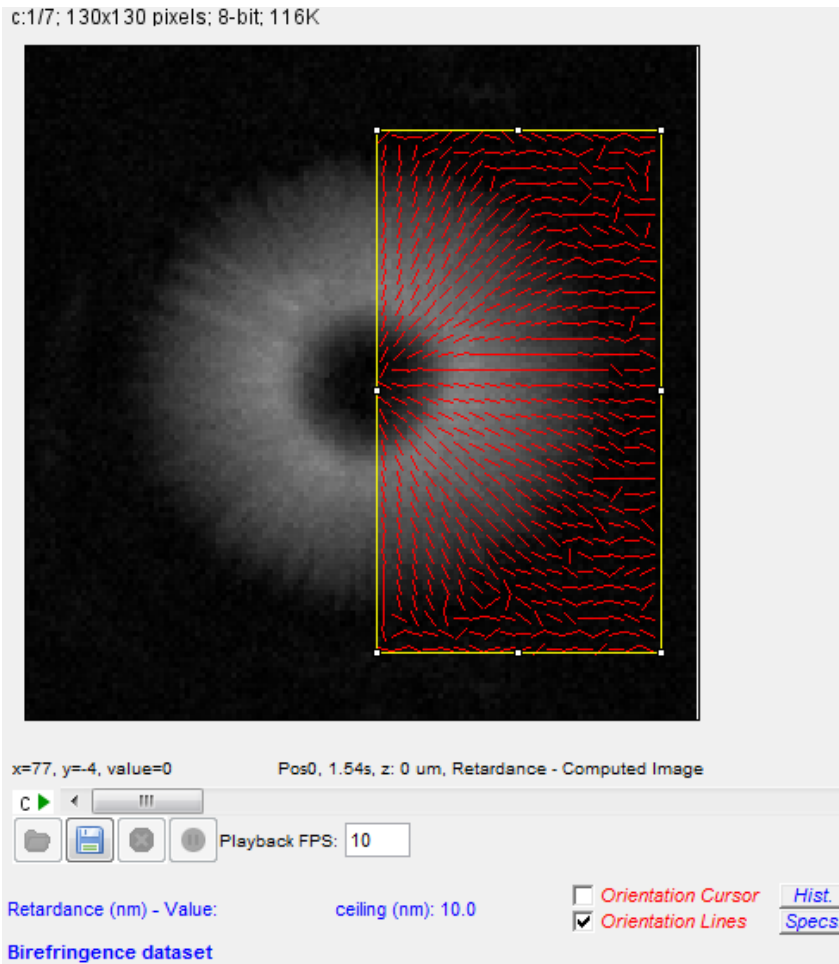


The Series/Multi-D Acq. uses Micro-Manager's built in Multi-D Acq. engine and dialog.

**Note:** The *Channels* settings should not be changed at this stage.

**Note:** The Saving format that is used by the PolScope plugin is 'Single-image files' and should NOT be changed.

**PolScope image stack:** The information at the bottom of a PolScope stack includes pixel values in terms of the properties defined by the processor. The Birefringence processor will display the Retardance value of a pixel.



**Orientation Cursor:** This checkbox transforms the image cursor to a line cursor that displays the orientation of a pixel when hovered over the image.

**Orient. Lines:** This check box causes an overlay of orientation lines to be drawn inside a specified ROI. Parameters such as the line interval are set with the Orientation-LinesV3 plugin button on the Viewer. In a series, the lines are re-calculated for each time-point and/or z-slice.

The Pol-Acquisition routine writes metadata and comments in the Micro-Manager Metadata panel.

~ Background	No Background
~ Processed Using	5-Frame
~ Retardance Ceiling (nm)	8

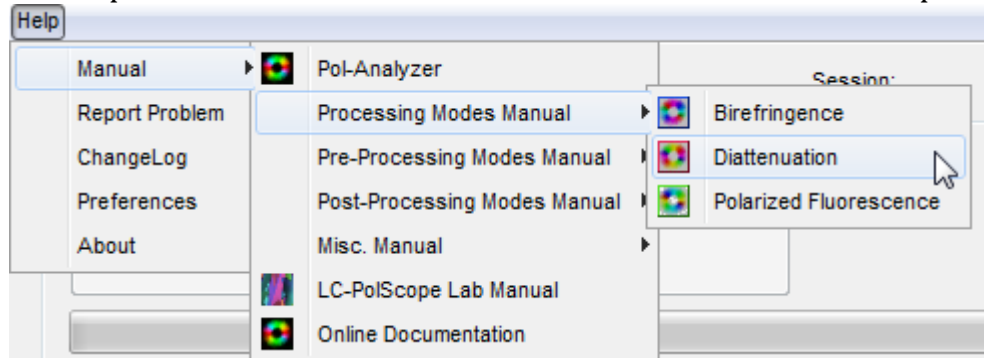
Per-image comments:

The pixel value in the Image represents the Orientation in degrees.



## Help

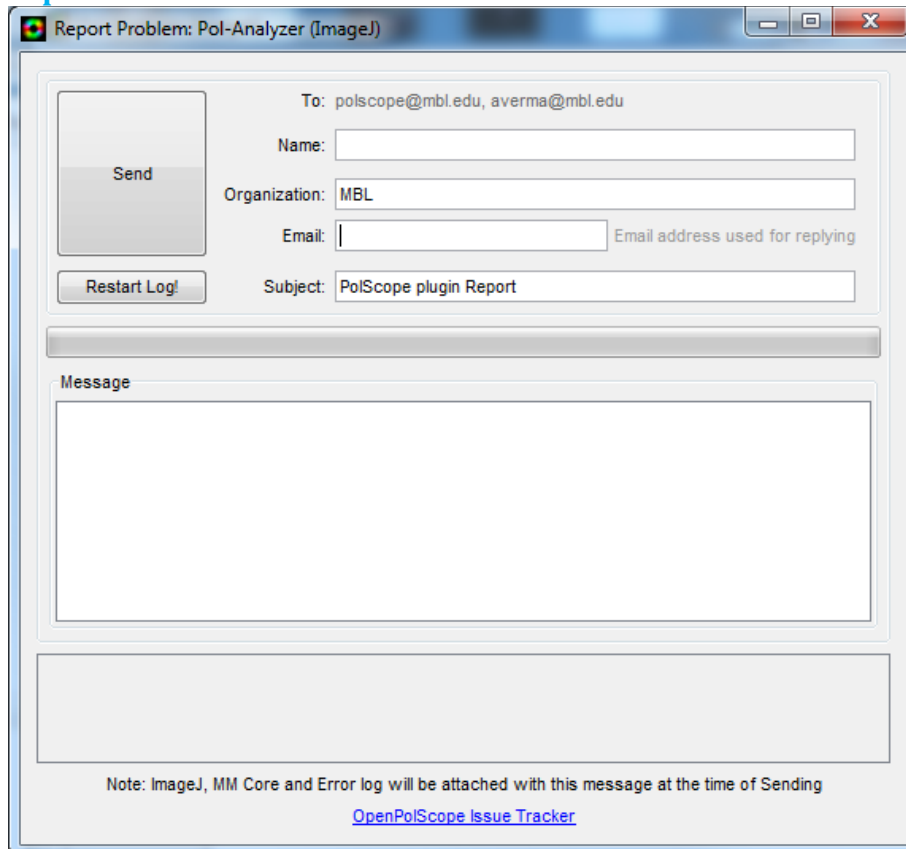
The Help menu can be accessed from the file menu located at the top.



## Manual

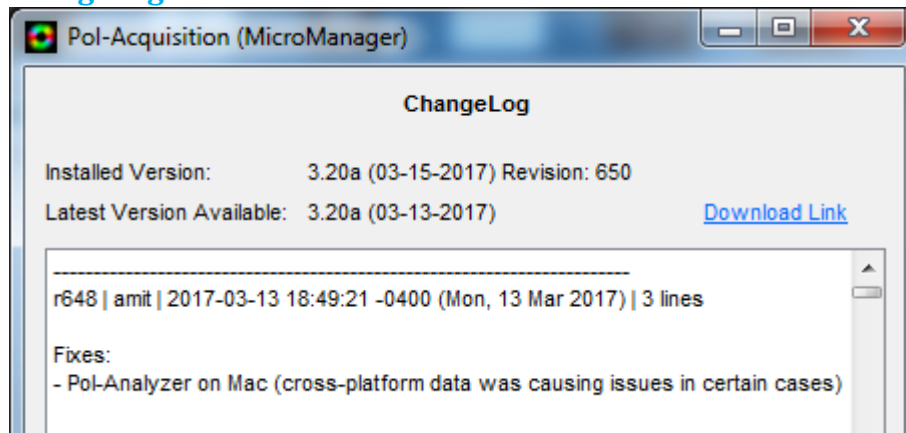
More helpful manuals, protocols and support files are available under this section including a link for online Documentation section of the OpenPolScope website (<https://openpolscope.org/pages/Documentation.htm>)

## Report Tool



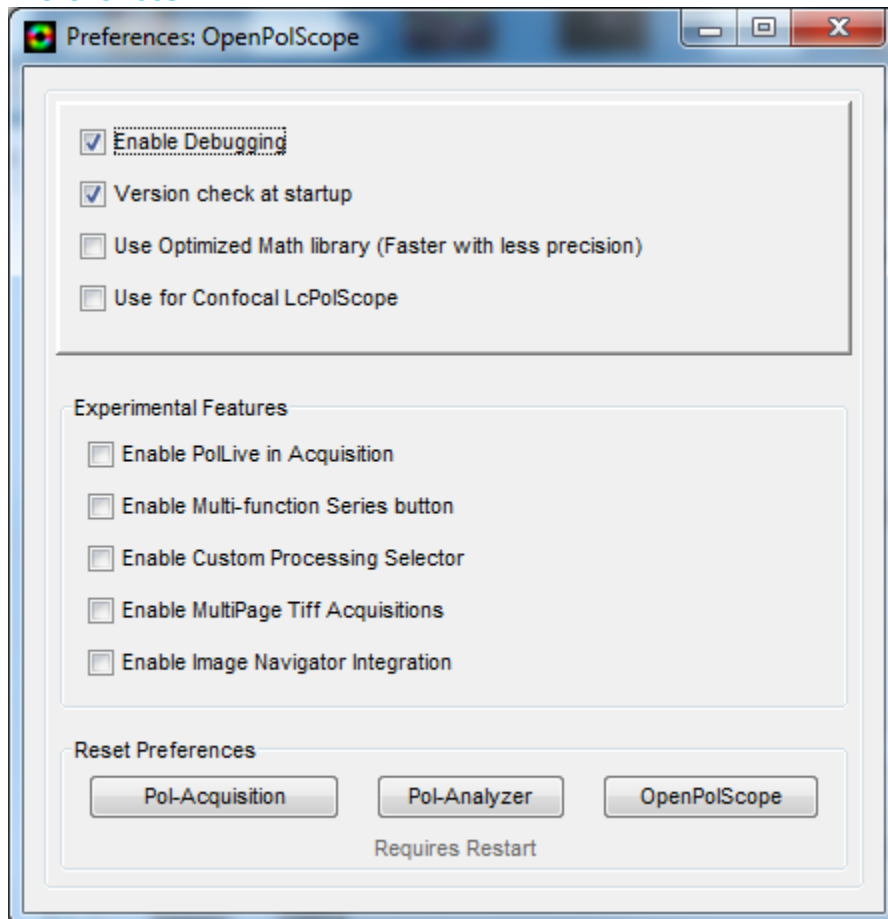
The Report tool can be accessed via Help in the Menu bar to send bug reports or suggestions.

## ChangeLog



The ChangeLog allows viewing the latest changes and fixes that are incorporated in each new version released.

## Preferences



The Preferences panel allows access to experimental options that are currently in test phase of development. They should only be enabled once advised by an OpenPolScope team member.

## About



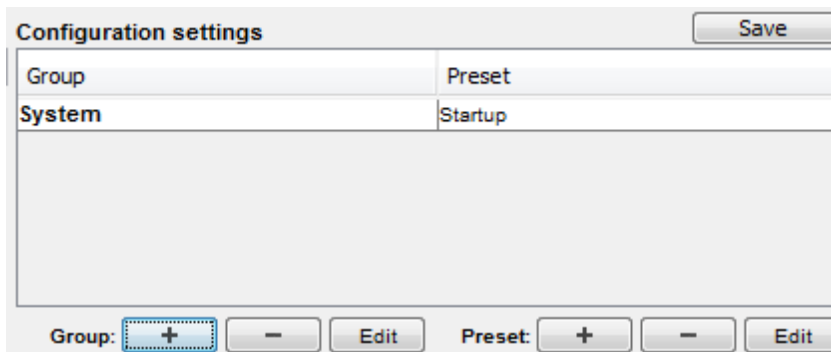
## Appendix: A

### Multi-Mode Acquisition

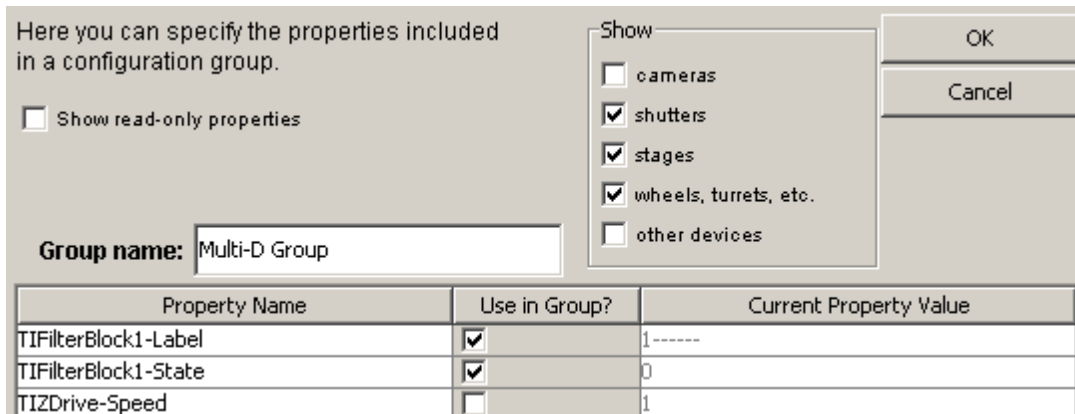
The following steps demonstrate how to setup Micro-Manager to acquire data using other modalities (Brightfield, Darkfield, Fluorescence, etc.) along with PolScope data using the OpenPolScope Pol-Acquisition software.

This guide assumes the necessary hardware has been configured using the Hardware configuration wizard.

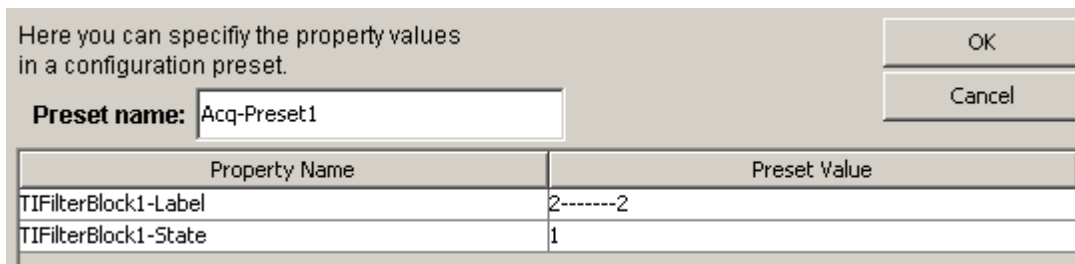
**Step 1:** Start by creating a new Group using the + button and then naming eg. "Multi-D Group" and selecting all hardware that require to be changed between acquiring PolScope dataset and other type of datasets.



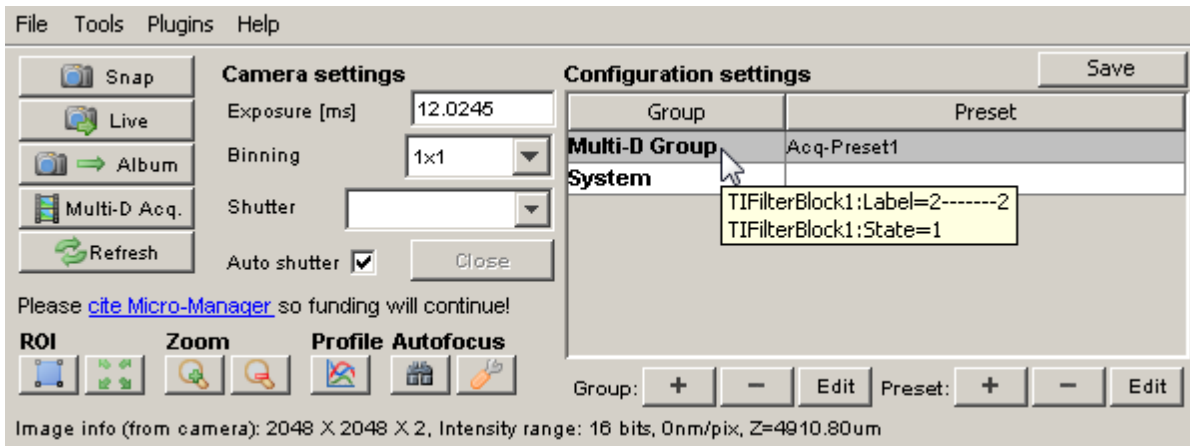
**Step 2:** In this example we change the Nikon TI Filter Block. In our setup the TIFilterBlock1-Label 1 , TIFilterBlock1-State 0 houses the PolScope Analyzer.



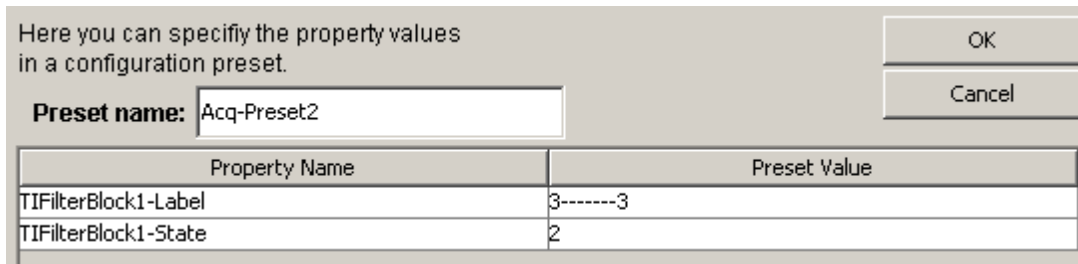
**Step 3:** We then proceed to define a Preset using Filter Block Label 2 or State 1 not 'Label 1' which is being used for PolScope.



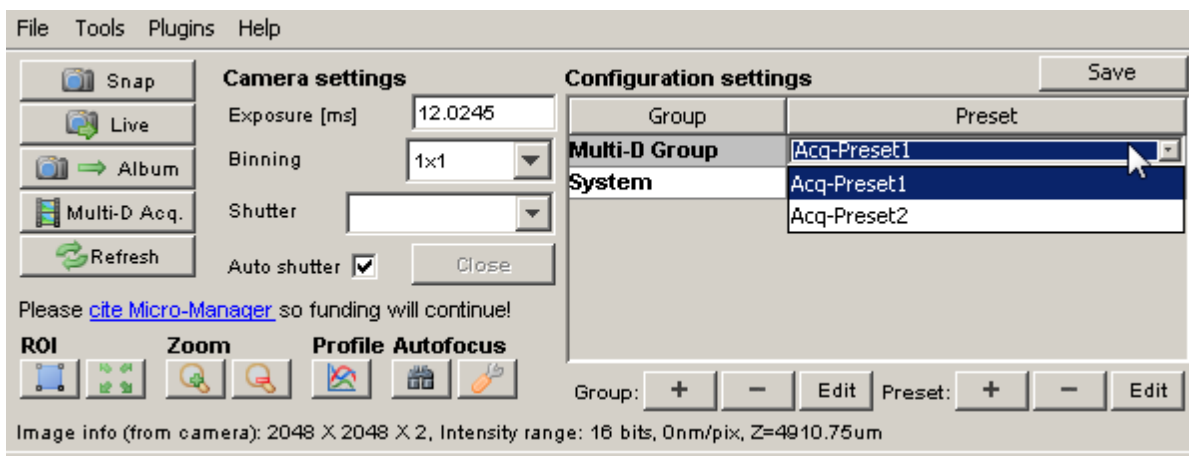
**Step 4:** The defined "Multi-D Group" will now show up.



**Step 5:** If there are more than 1 then proceed to add a second hardware state using the + button for Preset selecting 'Label 3'

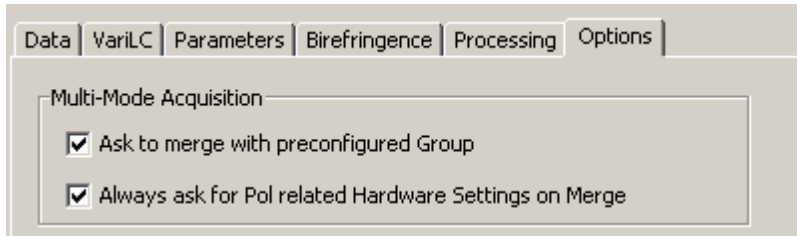


**Step 6:** We now have defined 2 Presets for acquiring non-PolScope images.

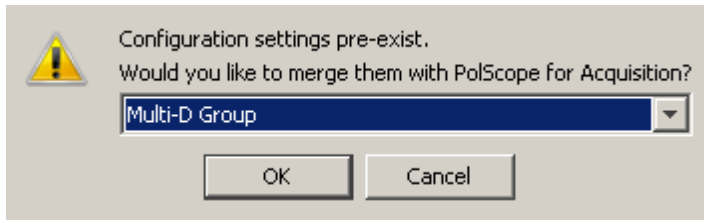


**Step 7:** At this point it is recommended to Save this hardware configuration using the Save button.

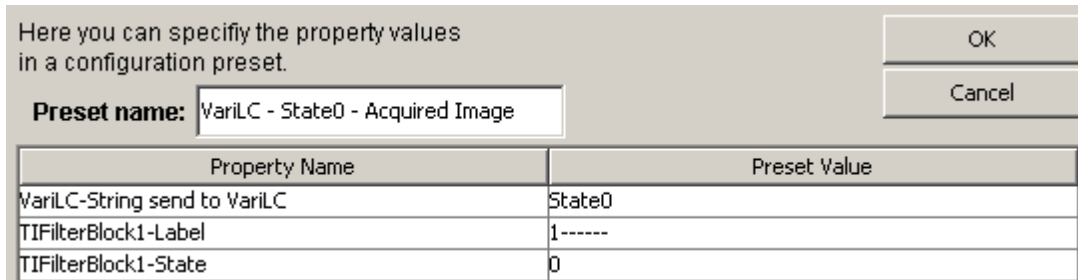
**Step 8:** Start Pol-Acquisition. Under Options in the Multi-Mode Acquisition panel enable both options.



**Step 9:** Click on the "Series" button and the dialog below should pop-up. Select the group you want merged with PolScope acquisition if you have multiple Groups and hit OK.

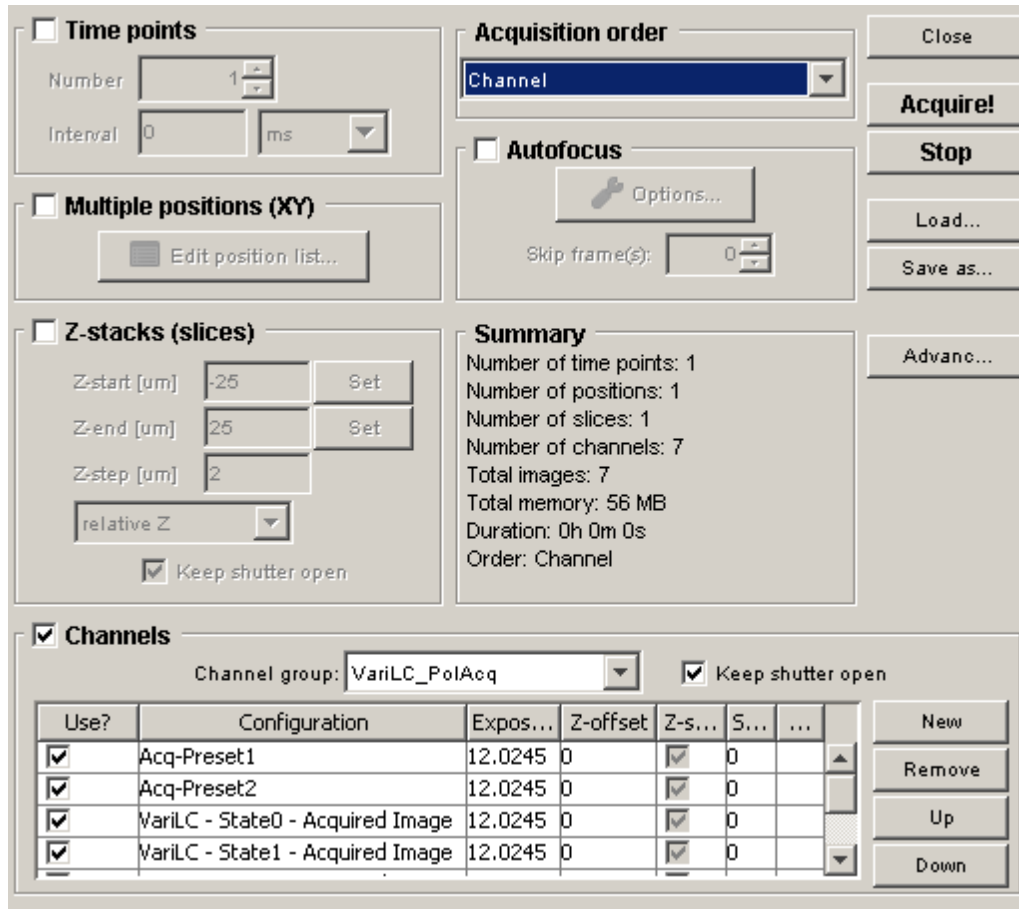


**Step 10:** The dialog below should pop-up. The preset name will be populated and the only thing to be selected is the Label. Set it to 1 since 1 has the Analyzer cube. Hit OK.



**Step 11:** If 'Series...' button was clicked previously the Multi-D dialog will show up. At this point change the exposure if required for the Acq-Preset 1 and 2. Setup Time and Z if required. Proceed acquisition by clicking the "Acquire!" button.

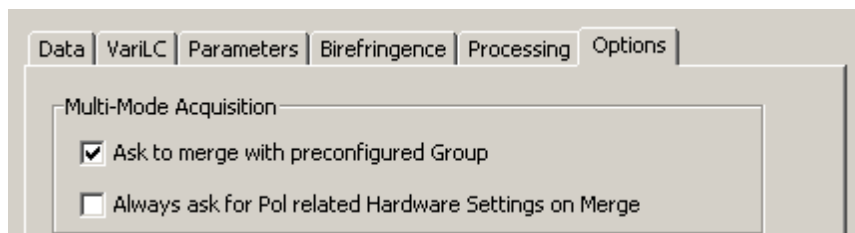
If 'SM' button is used instead of 'Series...' the following dialog does not show up and a Single time-point acquisition proceeds with the default settings.



The final Acquired dataset should show a total of 9 channels (2 Acq-Presets + 7 Pol related)

If you are satisfied with how you have defined your hardware for the Acquisition you may disable the option 'Always ask for Pol related Hardware Settings on Merge'

Doing so will from now on only bring up Step 9 & 11 when using the 'Series...' button and only Step 9 when using the 'SM' button.

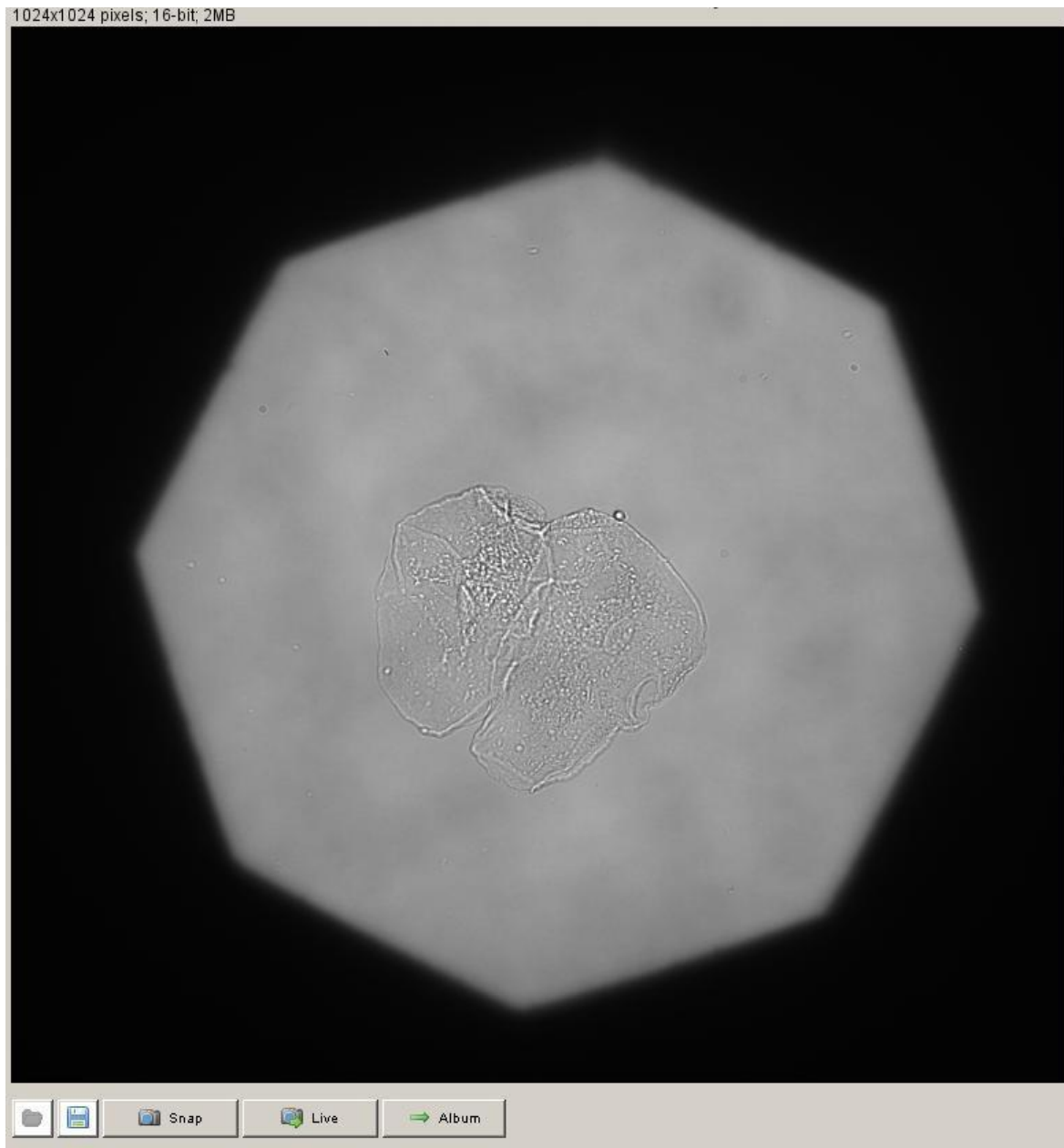


If any of the "Multi-D Group" related hardware is changed eg. Filter cube position then one will need to re-enable the above option once to redefine the position of the Analyzer.

## Appendix: B

### Calibrating the OpenPolScope for measurement of slow axis of birefringence using cheek cells

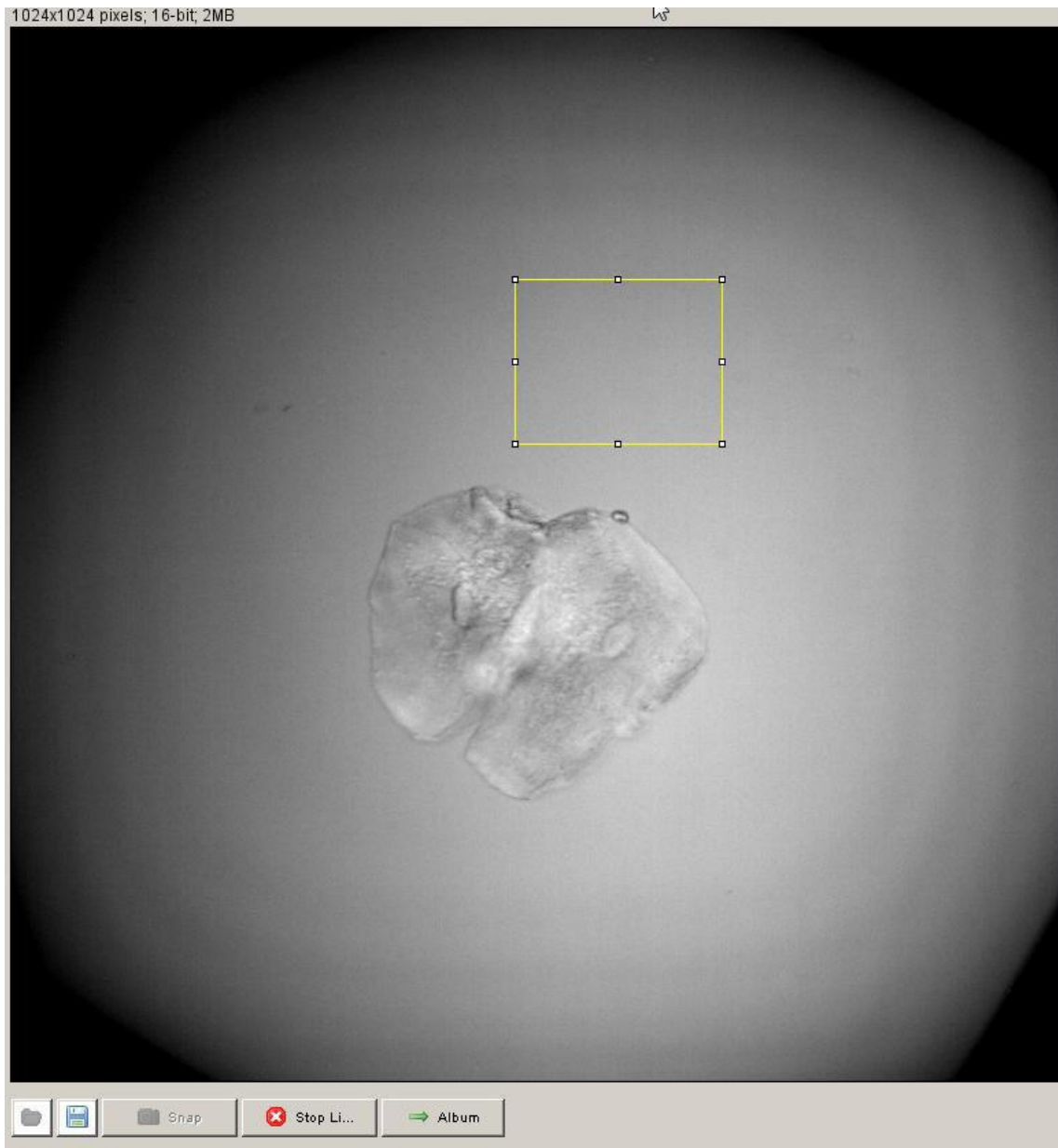
**Step 1:** After swabbing cheek cells onto coverslip and immersing it in saliva (isotonic immersion), setup Kohler illumination. Cheek cells do not refract light much, so we need to have some type of contrast enhancement. Reducing the illumination aperture by stopping down the condenser NA (one of the simplest type of contrast enhancement ) works well. When Kohler illumination is setup and condenser NA is stopped down, we see something like this:



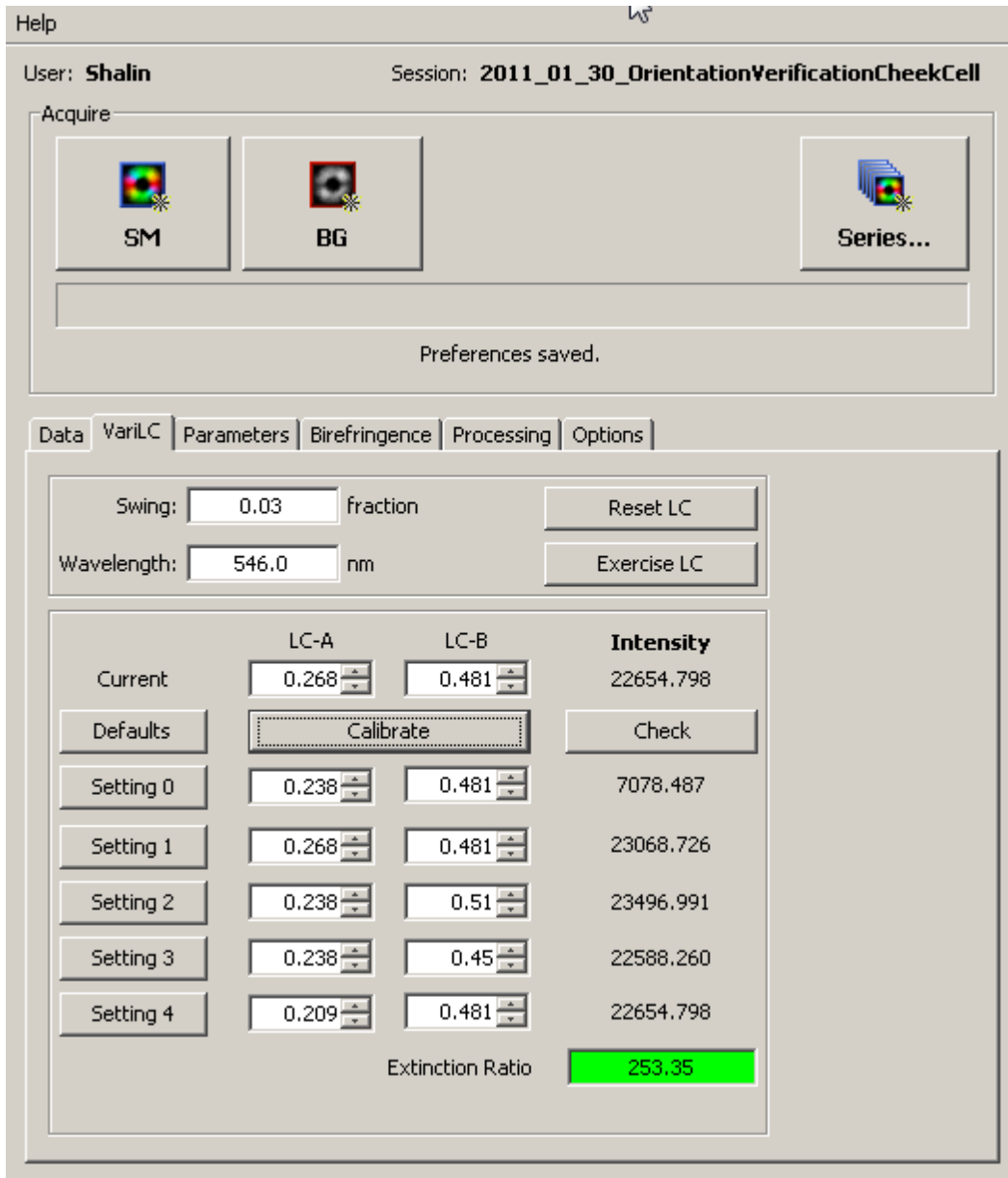


**Figure 1:** Kohler aligned microscope. The hexagonal aperture visible in the specimen plane is the field stop. The aperture stop of the condenser was closed down to be smallest.

**Step:2** Now open both the field stop and aperture stop slightly, choose a ROI over background region and calibrate the VariLC. Notice that as aperture stop is opened, image has better resolution, but poorer contrast. The results are explained in screenshots that follow:



**Figure 2a:** Calibration was done by choosing a ROI over background as shown. The above image was acquired with VariLC set to setting-1 after calibration.



**Figure 2b:** At the end of calibration, the VariLC panel is populated with appropriate retardance values for LC-A and LC-B as shown above. High extinction ratio indicates that calibration was successful.

**Step 3:** Acquire background. We notice in above image that there is uneven illumination of the specimen. This and similar other imperfections in the optics are accounted for by a background Polstack. Move to an area of coverslip, where no specimen is present and acquire a background stack by pressing “BG” button on Pol-Acquisition plugin.

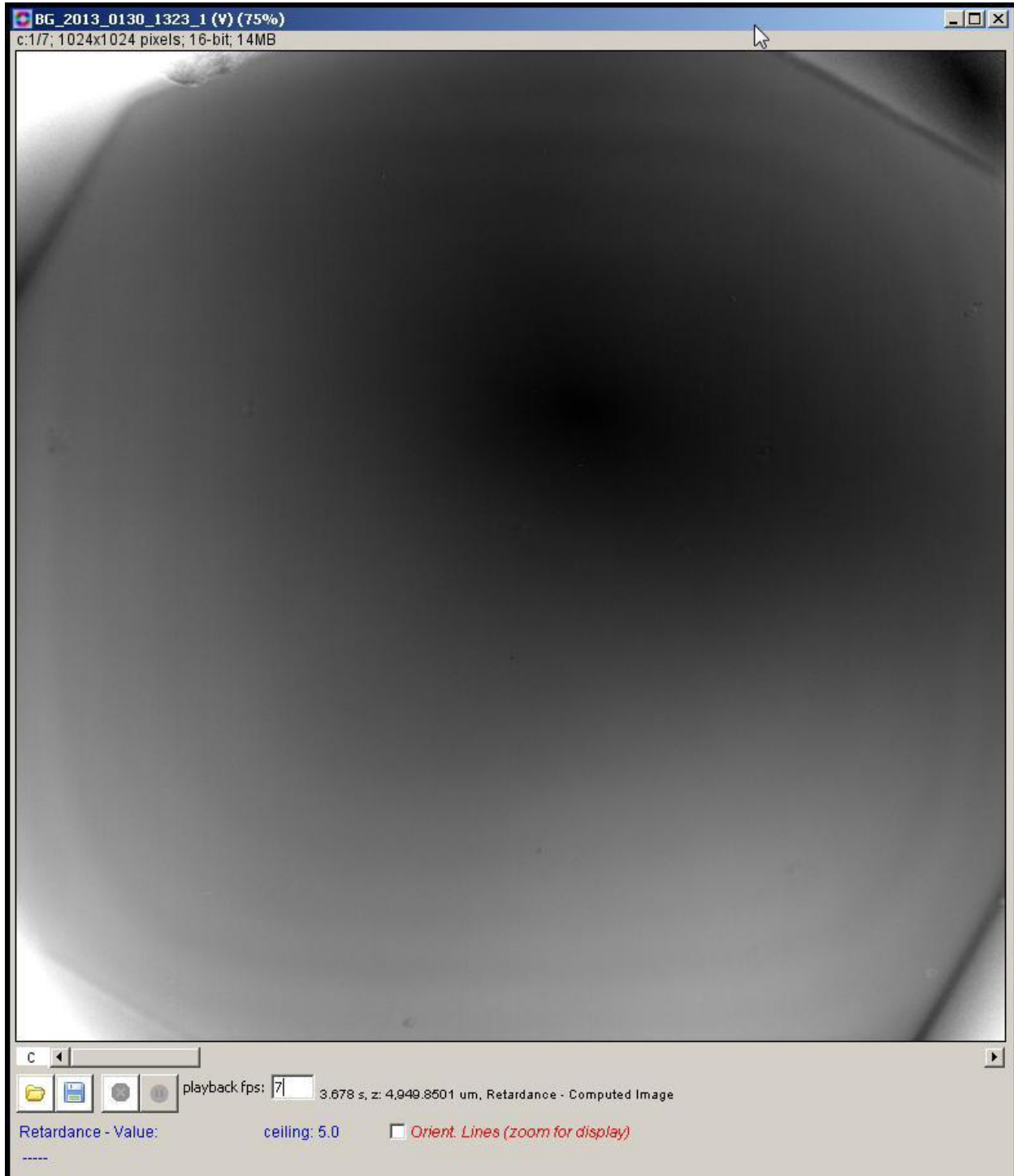
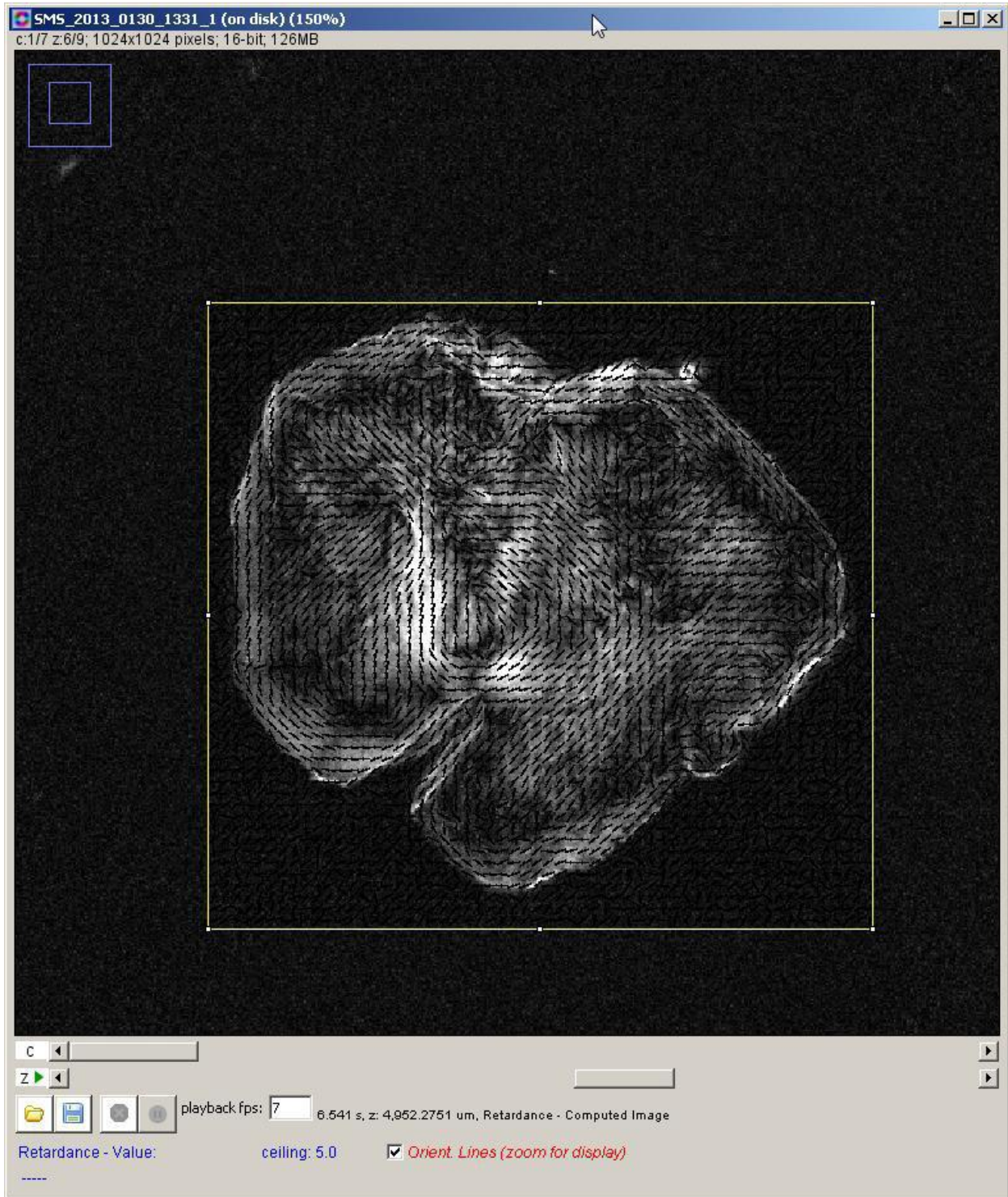


Figure 3: Background captures effect of uneven illumination. The field-stop may be considered an uneven illumination at specimen plane.

**Step 4:** Acquire sample stack and ensure that the slow axis orientation is along the edge of the cell.



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